A4957-2

QUARTERLY REPORT

(1611 NORTH KENT STREET, SUITE 300, ARLINGTON, VIRGINIA 22209, (703) 522-2115)

THIRD QUARTER, 1985

PRODUCTION

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
NONRUBBER FOOTWEAR TOTAL PRODUCTION	Mil. Pairs	66.9	201.2	- 2.0	-14.3
TOTAL SHIPMENTS					
• Quantity	Mil. Pairs	77.4	206.1	- 8.7	-12.8
• Unit Value	Dollars	11.82	13.17	0.3	-10.3
PRODUCTION BY PRODUCT CLASS					
• Men's	Mil. Pairs	15.1	48.3	- 6.3	-12.8
• Women's	Mil. Pairs	26.9	71.0	2.6	-19.3
• Juvenile	Mil. Pairs	8.3	29.6	- 3.5	-10.0
• Athletic	Mil. Pairs	1.6	6.1	-53.1	-43.6
• All Other	Mil. Pairs	1.2	3.5	1.8	1.7
• Slippers	Mil. Pairs	13.5	40.4	6.3	- 3.2
PRODUCTION BY MATERIAL (N/R)					
• Leather	Mil. Pairs	36.8	110.4	- 5.9	-14.5
• Other	Mil. Pairs	30.0	90.9	7.1	-10.9
RUBBER/FABRIC PRODUCTION	Mil. Pairs	13.5	48.9	15.2	NC

TABLE 1: U.S. PRODUCTION SUMMARY

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q's	9 MOS.
NONRUBBER	66.9	68.4	68.2	201.2	234.7	- 2.0	-14.3
RUBBER/FABRIC	13.5	17.6	11.7	48.9	48.9	15.2	NC
NONRUBBER AND RUBBER/FABRIC TOTAL	80.3	86.0	79.9	250.1	283.6	0.5	-11.8

NOTE: NC = No Change
SOURCE: U.S. Department of Commerce, Bureau of the Census.

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FOOTWEAR INDUSTRIES OF AMERICA

TABLE 2: NONRUBBER FOOTWEAR BY PRODUCT CLASS

PRODUCT CLASS	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	1985/84 PERCENT CHANGE 9 MOS.%
Shoes & Slippers	66.9	68.4	68.2	201.2	234.7	- 2.0	-14.3
Shoes	53.4	53.3	55.5	160.8	193.0	- 3.8	-16.7
Men's	15.1	16.3	16.1	48.3	55.3	- 6.3	-12.8
Work Shoes	3.7	3.7	4.7	11.6	14.4	-20.4	-19.2
Youths' & Boys'	0.8	1.1	1.3	3.2	5.3	-35.3	-40.3
Women's	26.9	23.4	26.2	73.0	90.5	2.6	-19.3
Misses'	1.2	1.6	1.4	4.3	4.4	-10.0	-2.9
Children's	1.8	1.8	2.2	5.6	8.2	-18.6	-31.8
Infants' & Babies'	4.5	5.6	3.9	16.5	14.9	17.5	10.8
Athletic	1.6	2.2	3.3	6.1	10.8	-53.1	-43.6
All Other	1.2	1.2	1.2	3.5	3.5	1.8	1.7
n.s.k.	0.3	0.3	0.4	1.0	1.3	-12.9	-17.3
Slippers	13.5	15.1	12.7	40.4	41.7	6.3	-3.2

TABLE 3: NONRUBBER FOOTWEAR BY MATERIAL

MATERIAL	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	1985/84 PERCENT CHANGE 9 MOS.%
LEATHER	36.8	38.0	39.1	110.4	129.1	-5.9	-14.5
OTHER	30.0	30.4	28.0	90.9	101.9	7.1	-10.9

TABLE 4: NONRUBBER FOOTWEAR, DOMESTIC SHIPMENTS

SHIPMENTS	(Million Pairs, Million Dollars) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	1985/84 PERCENT CHANGE 9 MOS.%
QUANTITY	77.4	64.1	84.8	206.1	236.4	- 8.7	-12.8
VALUE $	1069.5	827.3	1168.6	2713.5	3471.0	- 8.5	-21.8
AVERAGE VALUE $ (Dollar per pair)	13.82	12.90	13.78	13.17	14.68	0.3	-10.3

NOTE: n.s.k. - Not specified by kind; uncategorized data.
Sums may differ from totals due to independent rounding.
Percent changes computed from unrounded data.

SOURCE: U.S. Department of Commerce, Bureau of the Census

U. S. IMPORTS

1985 (9 MOS.) HIGHLIGHTS

NONRUBBER FOOTWEAR TOTAL IMPORTS	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
• Quantity	Mil. Pairs	217.2	648.3	2.7	9.6
• Value (fob)	Mil. Dollars	1,574.0	4,024.4	6.1	9.3
• Unit Value	Dollars	7.25	6.21	3.4	- 0.2
BY PRODUCT CLASS					
• Men's	Mil. Pairs	26.2	82.1	- 8.9	- 7.6
• Women's	Mil. Pairs	105.6	332.9	- 4.8	6.2
• Juvenile	Mil. Pairs	27.3	81.6	9.6	18.7
• Athletic	Mil. Pairs	51.8	127.9	33.0	28.0
• Work	Mil. Pairs	3.6	7.8	15.2	17.7
• All Other	Mil. Pairs	4.1	17.3	-16.8	23.8
BY MATERIAL					
• Leather	Mil. Pairs	120.8	332.1	7.2	15.4
• Vinyl/Plastic	Mil. Pairs	80.9	255.0	6.0	18.8
• Other	Mil. Pairs	15.4	61.2	-31.9	-31.4
BY SELECTED COUNTRIES					
• Taiwan	Mil. Pairs	95.9	289.5	6.2	14.9
• Korea	Mil. Pairs	42.5	98.1	18.4	- 1.7
• Brazil	Mil. Pairs	29.0	87.6	-12.0	4.1
• Italy	Mil. Pairs	16.0	59.9	- 1.0	13.3
• Spain	Mil. Pairs	10.6	29.5	- 2.4	3.7
• Hong Kong	Mil. Pairs	6.8	28.4	-12.7	26.2
• China	Mil. Pairs	3.6	16.9	- 3.5	57.6
LEATHER SHOE UPPERS	Mil. Pairs	6.9	21.6	13.1	4.7
ALL OTHER SHOE UPPERS	Mil. Pairs	7.6	24.1	26.3	30.0
RUBBER/FABRIC FOOTWEAR	Mil. Pairs	19.7	70.4	-30.0	-27.1
• Taiwan	Mil. Pairs	3.4	18.7	-58.6	-48.0
• Korea	Mil. Pairs	5.3	16.5	-42.9	-41.5
• China	Mil. Pairs	5.7	13.9	26.5	18.4

TABLE 5: U.S. IMPORTS SUMMARY

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS. %
NONRUBBER	217.2	212.8	211.6	648.3	591.6	2.7	9.6
RUBBER/FABRIC	19.7	25.2	28.1	70.4	96.5	-30.0	-27.1
NONRUBBER AND RUBBER/FABRIC TOTAL	236.9	238.0	239.7	718.7	688.1	- 1.2	4.4

Source: U.S. Department of Commerce, Bureau of the Census

TABLE 6: NONRUBBER FOOTWEAR BY PRODUCT CLASS

6A. Quantity

PRODUCT CLASS	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS. %
TOTAL IMPORTS	217.2	212.8	211.6	648.3	591.6	2.7	9.6
MEN'S	26.2	28.0	28.7	82.1	88.9	- 8.9	- 7.6
YOUTHS' & BOYS'	4.5	2.9	4.3	10.9	8.6	5.3	26.6
WOMENS'	105.6	107.0	110.9	332.9	313.5	- 4.8	6.2
MISSES'	7.3	6.7	5.7	20.3	16.3	26.7	24.6
CHILDREN'S	9.3	9.9	9.4	29.8	27.3	- 0.7	9.2
INFANTS'	6.2	7.4	5.5	20.6	16.6	12.7	24.3
ATHLETIC	51.8	39.6	38.9	127.9	99.9	33.0	28.0
WORK	3.6	2.0	3.1	7.8	6.6	15.2	17.7
SLIPPERS & ALL OTHER	4.1	9.1	4.9	17.3	14.0	-16.8	23.8

6B. Unit Value

PRODUCT CLASS	(Dollars per Pair) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS. %
TOTAL IMPORTS	7.25	5.43	7.01	6.21	6.22	3.4	- 0.2
MEN'S	8.63	7.10	8.33	7.83	7.46	3.6	5.0
YOUTHS' & BOYS'	4.99	4.48	5.58	4.68	5.07	-10.6	- 7.7
WOMEN'S	7.28	5.24	7.01	6.13	6.19	3.9	- 1.0
MISSES'	2.86	2.43	3.63	2.73	3.29	-21.2	-17.0
CHILDREN'S	3.48	2.46	3.69	2.82	3.22	- 5.7	-12.4
INFANTS'	2.22	1.73	2.23	1.93	2.06	- 0.4	- 6.3
ATHLETIC	8.44	7.35	8.27	7.70	7.46	2.1	3.2
WORK	12.07	11.60	12.82	11.96	12.07	- 5.9	- 0.9
SLIPPERS & ALL OTHER	2.40	1.39	2.55	1.86	2.46	- 5.9	-24.4

TABLE 7: NONRUBBER FOOTWEAR IMPORTS BY MATERIAL

7A. Quantity

MATERIAL	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS. %
Leather	120.8	100.7	112.7	332.1	287.8	7.2	15.4
Vinyl/Plastic	80.9	89.9	76.3	255.0	214.5	6.0	18.8
Other	15.4	22.1	22.6	61.2	89.3	-31.9	-31.4

7B. Unit Value

MATERIAL	(Dollars per Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS. %
Leather	7.82	8.40	9.67	8.94	9.02	-19.1	- 0.9
Vinyl/Plastic	4.43	2.82	4.08	3.49	3.46	8.6	0.9
Other	2.65	2.49	3.65	2.71	3.82	-27.4	-29.1

NOTE: Sums may differ from totals due to independent rounding.
Percent changes computed from unrounded data.

Source: U.S. Department of Commerce, Bureau of the Census

TABLE 8: NONRUBBER FOOTWEAR IMPORTS BY COUNTRY

8A. Quantity

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
Taiwan	95.9	95.8	90.3	289.5	252.0	6.2	14.9
Korea	42.5	29.8	35.9	98.1	99.7	18.4	- 1.7
Brazil	29.0	25.3	32.9	87.6	84.2	-12.0	4.1
Italy	16.0	19.9	16.2	59.9	52.9	- 1.0	13.3
Spain	10.6	9.0	10.9	29.5	28.5	- 2.4	3.7
Hong Kong	6.8	12.5	7.8	28.4	22.5	-12.7	26.2
China	3.6	7.1	3.7	16.9	10.7	- 3.5	57.6
Philippines	1.0	2.4	1.4	5.5	6.9	-29.8	-20.5
France	2.0	1.8	1.8	5.1	4.4	8.7	15.2
Mexico	0.8	1.0	1.2	2.8	4.7	-29.0	-39.6
Thailand	1.0	1.3	0.9	3.6	4.6	6.1	-20.5
Japan	0.8	0.8	1.2	2.3	3.3	-36.1	-28.6
Canada	1.0	0.9	1.0	2.5	2.1	8.3	15.6
Yugoslavia	1.2	0.6	1.3	2.5	2.3	- 5.4	8.7
Romania	1.3	0.5	1.4	2.1	2.0	-10.0	3.6
India	0.3	1.1	0.4	2.2	1.1	-21.1	91.5
West Germany	0.5	0.3	0.5	1.2	1.1	7.9	10.1
Portugal	0.4	0.4	0.3	1.2	0.9	25.3	34.8
TOTAL - WORLD	217.2	212.8	211.6	648.3	591.6	2.7	9.6

8B. Unit Value

	(Dollar per Pair)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
Taiwan	5.02	3.84	4.71	4.36	4.30	6.6	1.4
Korea	7.20	6.88	6.80	7.07	6.42	5.9	10.1
Brazil	8.43	7.12	8.23	7.66	7.55	2.4	1.5
Italy	15.82	8.87	16.27	11.00	12.00	- 2.8	- 8.3
Spain	10.68	9.82	10.55	10.08	10.08	1.2	NC
Hong Kong	3.29	1.76	2.67	2.33	2.41	23.2	- 3.3
China	1.95	1.29	1.62	1.57	1.65	20.4	- 4.8
Philippines	3.52	2.20	5.03	2.29	3.55	-30.0	-35.5
France	20.26	16.23	18.40	17.68	16.12	10.1	9.7
Mexico	12.06	8.55	7.94	9.56	6.24	51.9	53.2
Thailand	5.13	2.66	3.95	3.34	2.91	29.9	14.8
Japan	4.58	3.43	5.75	4.41	5.01	-20.3	-12.0
Canada	10.80	9.62	10.08	10.12	10.61	7.1	- 4.6
Yugoslavia	10.22	9.97	7.53	9.93	8.84	35.7	12.3
Romania	8.56	6.59	8.37	8.08	8.47	2.3	- 4.6
India	11.41	6.79	12.53	7.03	8.07	- 8.9	-12.9
West Germany	13.87	12.29	9.86	13.28	13.24	40.7	- 0.3
Portugal	13.18	12.03	12.56	12.31	12.06	8.9	2.1
TOTAL - WORLD	7.25	5.43	7.01	6.21	6.22	3.4	- 0.2

NOTE: Percent changes computed from unrounded data.
NC = No change

Source: U.S. Department of Commerce, Bureau of Census

TABLE 9: RUBBER/FABRIC IMPORTS BY COUNTRY

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
Taiwan	3,410	6,949	8,232	18,748	36,049	-58.6	-48.0
Korea	5,330	5,341	9,340	16,506	28,227	-42.9	-41.5
Mexico	5,727	4,758	4,529	13,913	11,751	26.5	18.4
China	2,639	4,365	3,403	12,006	12,389	-22.4	- 3.1
Hong Kong	1,383	1,726	1,063	4,141	2,973	30.1	39.3
Japan	148	372	404	771	1,102	-63.3	-30.1
All Other	1,026	1,645	1,130	4,280	4,025	- 9.2	6.4
TOTAL - WORLD	19,663	25,157	28,100	70,365	96,517	-30.0	-27.1

TABLE 10: LEATHER SHOE UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Korea	401	962	1,075	2,436	4,052	-62.7	-39.9
Haiti	451	1,091	705	2,222	3,831	-36.1	-42.0
India	1,132	1,235	1,223	3,488	3,252	-8.2	7.2
Brazil	1,438	1,597	828	4,241	2,946	73.7	44.0
Dominican Republic	874	1,110	936	2,969	2,702	-6.7	9.9
Taiwan	1,364	1,038	740	2,702	2,124	84.3	27.2
All Other	1,223	1,033	569	3,524	1,696	115.0	107.8
TOTAL - WORLD	6,883	8,228	6,086	21,581	20,603	13.1	4.7

TABLE 11: RUBBER/PLASTIC, COTTON & FIBER UPPERS BY COUNTRY

COUNTRY	(Thousand Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Taiwan	3,818	5,137	3,330	12,354	9,959	14.6	24.0
Dominican Republic	2,547	3,880	1,776	8,660	5,565	43.4	55.6
Korea	750	1,096	513	2,002	1,172	46.3	70.8
Hong Kong	171	103	150	337	626	14.1	-46.2
China	83	103	NA	257	269	NA	- 4.4
El Salvador	-	-	NA	20	265	NA	-92.4
All Other	237	190	NA	512	NA	NA	NA
TOTAL - WORLD	7,606	10508	6,022	24,141	18,563	26.3	30.0

NOTE: N.A. - not available.
Dash - not applicable.
Percent changes computed from unrounded data.
Sums may differ from totals due to independent rounding.

SOURCE: U.S. Department of Commerce, Bureau of the Census

U. S. EXPORTS

1985 (9 MOS.) HIGHLIGHTS

NONRUBBER FOOTWEAR TOTAL EXPORTS	UNITS	TOTAL 1985 3Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3Q	% CHANGE FROM 1984 LEVEL 9 Mos.
• Quantity	Mil. Pairs	3.4	8.1	36.6	32.6
• Value (fob)	Mil. Dollars	26.3	75.8	2.2	6.2
• Unit Value	Dollars	7.83	9.32	-25.1	-19.9
EXPORTS BY PRODUCT CLASS					
• Men's, Youth's, & Boys					
- Leather	Thous. Pairs	175	582	-22.7	6.2
- Other	Thous. Pairs	161	552	-40.8	-47.9
• Women's, Misses', Children's, & Infant's					
- Leather	Thous. Pairs	199	583	-12.6	- 8.0
- Other	Thous. Pairs	509	1,298	34.3	40.6
• Athletic	Thous. Pairs	993	3,045	-9.9	22.7
• Slippers	Thous. Pairs	1,325	2,072	420.1	325.8
EXPORTS BY COUNTRY					
• Japan	Thous. Pairs	725	2,241	-15.6	23.2
• Mexico	Thous. Pairs	1,333	2,117	427.8	206.1
• Canada	Thous. Pairs	96	338	- 1.1	-24.0
• Italy	Thous. Pairs	356	788	89.4	77.7
• France	Thous. Pairs	88	327	80.4	66.3

TABLE 12: U.S. EXPORTS SUMMARY

	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q %	1985/84 PERCENT CHANGE 9 MOS.%
PAIRS (in millions)	3.4	2.4	2.5	8.1	6.1	36.6	32.6
VALUE (in millions) $	26.3	24.1	25.7	75.8	71.4	2.2	6.2
AVERAGE VALUE (dollar/pair) $	7.83	10.10	10.46	9.32	11.64	-25.1	-19.9

Source: U.S. Department of Commerce, Bureau of the Census

TABLE 13: U.S. EXPORTS BY PRODUCT CLASS

13A. Quantity

PRODUCT CLASS	(Thousand Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Men's, Youth's & Boys							
- Leather	175	217	227	582	548	-22.7	6.2
- Other	161	184	271	552	1,059	-40.8	-47.9
Women's, Misses', Children's, & Infant's							
- Leather	199	167	228	583	634	-12.6	-8.0
- Other	509	409	379	1,298	923	34.3	40.6
Athletic	993	977	1,101	3,045	2,482	-9.9	22.7
Slippers	1,325	433	255	2,072	487	420.1	325.8

13B. Unit Value

PRODUCT CLASS	(Dollars per Pair) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Men's, Youth's & Boys							
- Leather	21.43	21.54	19.73	21.78	24.26	8.6	-10.2
- Other	12.42	9.13	5.84	10.12	5.62	112.7	80.1
Women's, Misses', Children's, & Infant's							
- Leather	12.05	14.41	12.59	13.37	13.47	-4.3	-0.7
- Other	12.60	11.25	10.84	11.53	12.46	16.2	-7.5
Athletic	10.29	10.46	10.80	10.55	12.17	-4.7	-13.3
Slippers	1.16	1.20	3.17	1.29	3.92	-63.4	-67.1

NOTE: Percent changes computed from unrounded data.

SOURCE: U.S. Department of Commerce, Bureau of the Census

TABLE 14: U.S. EXPORTS BY COUNTRY

14A. Quantity

COUNTRY	(Thousand Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Japan	725	612	859	2,241	1,818	-15.6	23.2
Mexico	1,333	463	253	2,117	692	427.8	206.1
Canada	96	122	97	338	445	-1.1	-24.0
Italy	356	276	188	788	444	89.4	77.7
France	88	150	49	327	197	80.4	66.3
Trinidad	24	24	65	72	151	-62.3	-52.2
Dominican Republic	51	40	92	135	166	-44.6	-18.8
Hong Kong	35	6	7	55	66	401.4	-17.4
United Kingdom	21	29	84	72	175	-75.4	-59.1
Saudi Arabia	19	50	57	108	121	-67.7	-11.1

14B. Unit Value

COUNTRY	(Dollar per Pair) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Japan	10.27	10.34	10.93	10.44	11.55	- 6.0	-9.6
Mexico	1.15	1.47	1.90	1.33	1.95	-39.5	-31.8
Canada	14.19	15.14	11.72	14.37	11.96	21.1	20.2
Italy	16.88	14.45	21.48	15.89	21.56	-21.4	-26.3
France	16.48	11.16	21.42	14.95	22.33	-23.1	-33.0
Trinidad	10.68	12.35	9.30	10.86	8.59	14.8	26.4
Dominican Republic	6.39	4.25	2.61	7.08	4.02	144.8	76.1
Hong Kong	11.30	33.63	30.39	15.46	11.20	-62.8	38.0
United Kingdom	17.58	17.52	8.31	16.91	11.60	-4.0	45.8
Saudi Arabia	27.32	20.35	11.16	21.10	15.89	144.8	32.8

NOTE: Percent changes computed from unrounded data.

SOURCE: U.S. Department of Commerce, Bureau of the Census

MARKET SUPPLY

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
TOTAL MARKET					
• Nonrubber	Mil. Pairs	280.7	841.4	1.2	2.6
• Rubber/Fabric	Mil. Pairs	32.9	118.8	-16.8	-17.8
IMPORT SHARE OF MARKET					
• Nonrubber	Percent	77.4	77.1	1.1	5.0
• Rubber/Fabric	Percent	59.7	59.3	-11.3	-7.5
NONRUBBER FOOTWEAR MARKET BY PRODUCT CLASS					
• Men's Market*	Mil. Pairs	37.6	119.1	-6.5	-8.3
Import Penetration	Percent	69.7	69.0	-1.8	0.5
• Women's Market*	Mil. Pairs	132.5	406.0	-3.4	0.5
Import Penetration	Percent	79.7	82.0	-1.2	4.4
• Juvenile Market*	Mil. Pairs	35.7	111.1	-10.5	3.0
Import Penetration	Percent	76.6	73.4	-1.7	3.8
• Athletic Market	Mil. Pairs	52.3	130.9	27.2	21.0
Import Penetration	Percent	98.9	97.7	4.3	5.4
• Work Shoe Market*	Mil. Pairs	7.3	19.4	-6.2	-7.6
Import Penetration	Percent	49.0	40.1	9.1	8.6
NONRUBBER FOOTWEAR MARKET BY MATERIAL					
• Leather Footwear*	Mil. Pairs	157.7	442.5	3.8	6.1
Import Penetration	Percent	76.6	75.1	2.4	6.1
• Other Footwear*	Mil. Pairs	126.4	407.1	-0.4	0.3
Import Penetration	Percent	76.2	77.7	-1.7	2.8

TABLE 15: TOTAL MARKET SUPPLY

TABLE 15A. NONRUBBER FOOTWEAR

	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Domestic Production	66.9	68.4	68.2	201.2	234.7	- 2.0	-14.3
Imports	217.2	212.8	211.6	648.3	591.6	2.7	9.6
Exports	3.4	2.4	2.5	8.1	6.1	36.6	32.6
Market Supply	280.7	278.8	277.4	841.4	820.2	1.2	2.6
Import Penetration (%)	77.4	76.3	76.3	77.1	72.1	1.1	5.0

NOTE: * Includes small amount of exports.
Where unit = percent (import penetration), last column reflects arithmetic difference.

SOURCE: U.S. Department of Commerce, Bureau of the Census

TABLE 15B. RUBBER/FABRIC FOOTWEAR

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
Domestic Production	13.5	17.6	11.7	48.9	48.9	15.2	NC
Imports	19.7	25.2	28.1	70.4	96.5	-30.0	-27.1
Exports	0.2	0.2	0.2	0.5	0.9	2.1	-38.9
Market Supply	32.9	42.6	39.6	118.8	144.5	-16.8	-17.8
Import Penetration* (%)	59.7	59.1	71.0	59.3	66.8	-11.3	-7.5

TABLE 15C. NONRUBBER AND RUBBER/FABRIC

	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
Domestic Production	80.3	86.0	79.9	250.1	283.6	0.5	-11.8
Imports	236.9	238.0	239.7	718.7	688.1	-1.2	4.4
Exports	3.6	2.6	2.7	8.7	7.0	34.1	23.8
Market Supply	313.7	321.4	317.0	960.1	964.7	-1.0	-0.5
Import Penetration (%)	75.5	74.0	75.6	74.9	71.3	-0.1	3.6

TABLE 16: NONRUBBER FOOTWEAR MARKET BY PRODUCT CLASS

PRODUCT CLASS	(Million Pairs)					1985/84 PERCENT CHANGE	
	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	3 Q %	9 MOS.%
MEN'S*	37.6	40.6	40.2	119.1	129.9	-6.5	-8.3
YOUTHS' & BOYS'*	5.3	4.0	5.5	14.0	13.9	-4.0	15.6
WOMEN'S*	132.5	130.4	137.2	406.0	404.0	-3.4	0.5
MISSES'*	8.5	8.3	7.1	24.6	20.8	19.7	18.7
CHILDREN'S*	11.1	11.7	11.6	35.3	35.4	-4.1	-0.3
INFANTS'*	10.8	13.0	9.4	37.1	31.5	14.7	17.9
ATHLETIC	52.3	40.8	41.1	130.9	108.2	27.2	21.0
WORK*	7.3	5.7	7.8	19.4	21.0	-6.2	-7.6
SLIPPERS & OTHER*	18.0	25.4	18.9	60.1	59.9	-4.9	0.2

NOTE: *Incudes small amount of exports.
Where unit = percent (import penetration), last column reflects arithmetic difference.
Percent changes computed from unrounded data.

SOURCE: U.S. Department of Commerce, Bureau of the Census.

TABLE 17: IMPORT PENETRATION OF MARKET BY PRODUCT CLASS

PRODUCT CLASS	(Percent) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
MEN'S*	69.7	69.1	71.5	69.0	68.5	-1.8	0.5
YOUTHS' & BOYS'*	84.7	73.0	77.3	77.4	61.8	7.4	15.6
WOMEN'S*	79.7	82.0	80.9	82.0	77.6	-1.2	4.4
MISSES'*	85.6	80.8	80.9	82.5	78.6	4.7	3.9
CHILDREN'S*	84.1	84.6	81.2	84.2	76.9	2.9	7.3
INFANTS'*	57.8	57.2	58.9	55.5	52.6	-1.1	2.9
ATHLETIC	98.9	97.1	94.6	97.7	92.3	4.3	5.4
WORK*	49.0	34.9	39.9	40.1	31.5	9.1	8.6
SLIPPERS & OTHER *	22.7	35.9	25.9	28.8	23.4	-3.2	5.4

TABLE 18: NONRUBBER FOOTWEAR MARKET SUPPLY AND IMPORT PENETRATION BY MATERIAL

MATERIAL	(Million Pairs) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS.%
Leather*							
Domestic Production	36.3	38.0	39.1	110.4	129.1	-5.9	-14.5
Imports	120.8	100.7	112.7	332.1	287.8	7.2	15.4
Total Supply	157.7	138.7	151.8	442.5	416.9	3.8	6.1
Import Penetration(%)	76.6	72.6	74.2	75.1	69.0	2.4	6.1
Other*							
Domestic Production	30.0	30.4	28.0	90.9	101.9	7.1	-10.9
Imports	96.4	112.0	98.9	316.2	303.8	-2.5	4.1
Total Supply	126.4	142.5	126.9	407.1	405.8	-0.4	0.3
Import Penetration(%)	76.2	78.7	77.9	77.7	74.9	-1.7	2.8

NOTE: * Includes small amount of exports.
Where unit = percent (import penetration), last column reflects arithmetic difference.
Percent changes computed from unrounded data.

SOURCE: U.S. Department of Commerce, Bureau of the Census

LABOR

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
EMPLOYMENT & EARNINGS					
• All Employees	Thousands	104.4	104.5	-7.9	-11.7
• Production Employees	Thousands	89.0	88.7	-7.7	-11.3
- Average hourly earnings	Dollar	5.52	5.52	1.8	1.8
- Average weekly hours	Hours	37.1	36.5	2.8	1.1
PRODUCTIVITY					
• Production/production employee hour	# Pairs	1.56	1.59	3.3	-4.2

TABLE 19: EMPLOYMENT AND EARNINGS

	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q%	1985/84 PERCENT CHANGE 9 MOS.%
All Employees (000)	104.4	105.3	113.4	104.5	118.3	-7.9	-11.7
Prod. Workers (000)	89.0	89.2	96.4	88.7	100.0	-7.7	-11.3
Ave. Weekly Earnings $	204.73	203.36	198.25	201.26	196.62	3.3	2.4
Ave. Hourly Earnings $	5.52	5.52	5.42	5.52	5.42	1.8	1.8
Average Weekly Hours	37.1	36.9	36.1	36.5	36.1	2.8	1.1

TABLE 20: PRODUCTIVITY
(PRODUCTION PER PRODUCTION EMPLOYEE HOUR)

	3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q%	1985/84 PERCENT CHANGE 9 MOS.%
Production (Mil. Prs.)	66.9	68.4	68.2	201.3	234.7	-1.9	-14.2
Production Employee total hours (Mil.)	42.9	42.8	45.2	126.3	141.8	-5.1	-10.2
Production per employee hour (pairs)	1.56	1.60	1.51	1.59	1.66	3.3	-4.2

NOTE: NC - No change.

SOURCE: U.S. Department of Labor, Bureau of Labor Statistics

RETAIL SALES

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
Department Chains	Mil. Dollars	32,283	96,009	4.6	5.2
Shoe Chains	Mil. Dollars	1,366	4,017	7.9	5.7
Apparel Chains	Mil. Dollars	7,072	20,675	13.0	10.7
Shoe Stores - Independent	Mil. Dollars	1,339	4,182	1.2	5.9
Apparel Stores - Independent	Mil. Dollars	11,079	32,529	7.4	5.5

TABLE 23: RETAIL SALES

	(Million Dollars) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q%	1985/84 PERCENT CHANGE 9 MOS.%
TOTAL - ALL	350,932	343,965	323,332	1029,819	964,188	8.5	6.8
Department Stores	33,734	33,438	32,245	100,336	95,395	4.6	5.2
Apparel Stores	17,987	17,809	16,578	53,040	49,514	8.5	7.1
Shoe Stores	2,705	2,821	2,589	8,199	7,749	4.5	5.8
Chain Stores-Total	118,242	117,525	112,441	351,806	334,300	5.2	5.2
Department Stores	32,283	31,980	30,850	96,009	91,260	4.6	5.2
Apparel Stores	7,072	6,908	6,259	20,675	18,670	13.0	10.7
Shoe Stores	1,366	1,356	1,266	4,017	3,799	7.9	5.7
Independent Stores-Total	232,603	226,440	210,891	677,926	659,888	10.3	2.7
Department Stores	1,451	1,457	1,395	4,327	4,135	4.0	4.6
Apparel Stores	11,079	10,901	10,319	32,529	30,844	7.4	5.5
Shoe Stores	1,339	1,465	1,323	4,182	3,950	1.2	5.9

NOTE: Data adjusted for seasonal variation.

SOURCE: U.S. Department of Commerce, Bureau of the Census

PRICES

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
PRODUCER PRICE INDEX					
• All Commodities	1967=100	307.3	308.7	-1.1	-0.5
• Cattlehides	1967=100	429.6	427.9	-18.3	-16.7
• Cattlehide Leather	1967=100	350.5	351.4	-6.7	-5.7
• Nonrubber Footwear	1967=100	258.3	256.1	2.9	1.8
CONSUMER PRICE INDEX					
• All items	1967=100	323.6	320.8	3.4	3.6
• Footwear (all)	1967=100	210.9	211.6	1.0	1.5

TABLE 21: PRODUCER PRICE INDEX

	(1967 = 100) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q %	9 MOS. %
All Commodities	307.3	309.5	310.6	308.7	310.4	-1.1	-0.5
Cattlehides	429.6	435.6	525.9	427.9	513.7	-18.3	-16.7
All Leathers	348.5	350.5	377.6	350.6	376.0	-7.7	-6.8
Cattlehide Leather	350.5	349.6	375.6	351.4	372.8	-6.7	-5.7
Nonrubber Footwear	258.3	256.2	251.0	256.1	251.5	2.9	1.8
Men's	299.1	293.9	292.3	295.6	290.7	2.3	1.7
Women's	232.0	230.9	223.0	230.8	225.5	4.0	2.4
Children's	221.2	215.5	214.9	217.3	213.9	2.9	1.6

TABLE 22: CONSUMER PRICE INDEX

	(1967=100) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	1984	1985/84 PERCENT CHANGE 3 Q%	9 MOS. %
All Items	323.6	321.2	313.1	320.8	309.7	3.4	3.6
Apparel & Upkeep	205.9	205.3	200.3	204.5	198.6	2.8	3.0
Footwear (all)	210.9	213.4	208.9	211.6	208.5	1.0	1.5

NOTE: NC - No change.

SOURCE: U.S. Department of Labor, Bureau of Labor Statistics

PERSONAL CONSUMPTION EXPENDITURE (PCE)

1985 (9 MOS.) HIGHLIGHTS

	UNITS	TOTAL 1985 3 Q	TOTAL 1985 9 Mos.	% CHANGE FROM 1984 LEVEL 3 Q	% CHANGE FROM 1984 LEVEL 9 Mos.
PCE ON SHOES	Billion Dollars Annualized rate	23.4	23.4	5.9	5.9
As a percent of PCE on:					
• All goods & services	Percent	0.92	0.94	-0.02	-0.01
• Nondurable goods	Percent	2.61	2.63	0.05	0.04
• Clothing & shoes	Percent	15.76	15.84	-0.11	-0.04

TABLE 24: PERSONAL CONSUMPTION EXPENDITURES

	(Billion Dollars) 3Q 1985	2Q 1985	3Q 1984	NINE MONTHS 1985	NINE MONTHS 1984	1985/84 PERCENT CHANGE 3 Q	1985/84 PERCENT CHANGE 9 MOS.%
Total PCE - All Goods and Services	2539.0	2493.0	2359.3	2492.8	2322.8	7.6	7.3
Durable Goods	356.8	339.2	317.2	343.6	316.3	12.4	8.6
Services	1285.3	1261.9	1178.7	1260.5	1152.3	9.0	9.4
Nondurable Goods	896.8	891.9	863.3	888.7	854.3	3.9	4.0
Clothing & Shoes	148.5	149.2	139.3	147.7	139.2	6.6	6.1
Shoes	23.4	23.9	22.1	23.4	22.1	5.9	5.9
PCE on shoes as a percentage of total PCE on:							
All Goods	0.92	0.96	0.94	0.94	0.95	-0.02	-0.01
Nondurable Goods	2.61	2.68	2.56	2.63	2.59	0.05	0.04
Clothing & Shoes	15.76	16.02	15.87	15.84	15.88	-0.11	-0.04

NOTE: NC - No change.
Where unit = percent, last column reflects arithmetic difference.

Source: U.S. Department of Commerce, Bureau of Economic Analysis

FIA

December 30, 1985

To: Quarterly Report Subscribers

From: Janet Treber, Manager of Statistical Services

Re: Corrections To Second Quarter Report
New Quarterly Report Format

The Second Quarter Report contained several errors which I hope have not caused you any inconvenience.

Table 6B: The 2Q and 6 Mos. 1985/84 percent changes for athletic shoes, and the 6 Mos. 1985/84 percent change for work shoes, should have been positive.

Table 12: The 6 Mos. 1985/84 percent change for total pairs of U.S. exports should have been positive.

Tables 14A and B: See corrected data below.

Table 21: The 6 Mos. 1985/84 price indices for All Leather should be reversed.

In order to stream-line the Quarterly Report, there will be a revised format as of the next issue. If you have any questions or comments regarding the above corrections or new format, contact me at 703-522-7275.

TABLE 14 U.S. EXPORTS BY COUNTRY

14A Quantity

COUNTRY	(Thousand Pairs) 2Q 1985	1Q 1985	2Q 1984	SIX MONTHS 1985	SIX MONTHS 1984	1985/84 PERCENT CHANGE 2 Q %	1985/84 PERCENT CHANGE 6 MOS %
Japan	612	904	547	1,516	960	11.8	57.9
Mexico	463	322	302	784	439	53.2	78.6
Canada	122	120	183	242	347	-33.5	-30.4
Italy	276	157	185	433	256	49.2	69.1
France	150	90	63	240	148	138.1	61.7
Trinidad	24	23	44	48	86	-45.0	-44.7
Dominican Republic	40	44	35	84	74	13.1	13.1
Hong Kong	6	14	38	20	59	-80.3	-67.0
United Kingdom	29	22	28	51	90	4.0	-43.9
Saudi Arabia	30	39	27	69	64	88.3	39.5

14B Unit Value

COUNTRY	(Dollar per Pair) 2Q 1985	1Q 1985	2Q 1984	SIX MONTHS 1985	SIX MONTHS 1984	1985/84 PERCENT CHANGE 2 Q %	1985/84 PERCENT CHANGE 6 MOS %
Japan	10.34	10.64	12.06	10.52	12.11	-14.3	-13.1
Mexico	1.47	1.83	1.38	1.82	1.99	6.5	-18.8
Canada	15.14	13.74	11.98	14.45	12.02	27.4	20.2
Italy	14.45	16.20	23.31	15.09	21.61	38.0	-30.2
France	11.16	19.81	20.65	14.40	22.63	-46.0	-36.4
Trinidad	12.35	9.48	7.10	10.94	8.06	73.9	35.7
Dominican Republic	4.25	10.43	6.06	7.50	5.77	-29.9	30.0
Hong Kong	33.63	18.31	7.00	22.94	8.93	380.4	156.9
United Kingdom	17.52	15.48	18.89	16.64	14.67	-7.3	13.4
Saudi Arabia	20.35	19.12	23.91	19.81	20.12	-14.9	-1.5

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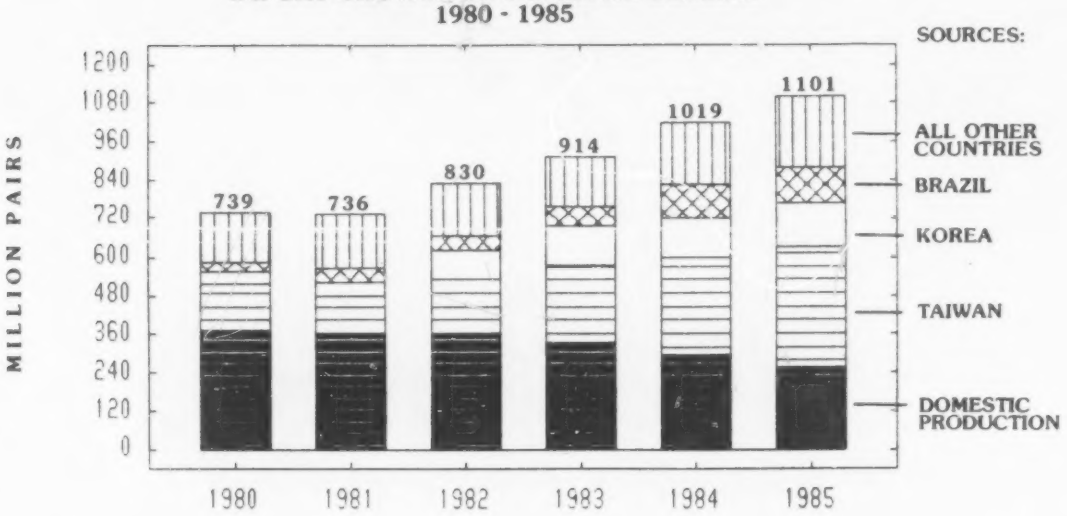
QUARTERLY REPORT

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

FOURTH QUARTER 1985

THE U. S. NONRUBBER FOOTWEAR MARKET
IMPORT GROWTH vs. DOMESTIC DECLINE
1980 - 1985



KEY INDICATORS	12 MONTHS TOTAL	% CHANGE FROM 1984 LEVEL
SUPPLY		
Nonrubber Footwear		
Domestic Production (mil. pairs)	266.0	- 11.7
Exports (mil. pairs)[2]	8.2	- 2.9
Imports (mil. pairs)	842.7	16.1
Market Supply (mil. pairs)	1,100.5	8.0
Import Penetration (percent)[1]	76.6	5.4
Rubber/Fabric Footwear		
Domestic Production (mil. pairs)	60.8	- 5.8
Exports (mil. pairs)	0.8	- 27.9
Imports (mil. pairs)	90.3	- 21.8
Market Supply (mil. pairs)	150.3	- 16.0
Import Penetration (percent)[1]	60.1	- 4.5
Nonrubber and Rubber/Fabric Footwear		
Domestic Production (mil. pairs)	326.8	- 10.7
Exports (mil. pairs)[2]	9.0	- 5.8
Imports (mil. pairs)	933.1	10.9
Market Supply (mil. pairs)	1,250.8	4.4
Import Penetration (percent)[1]	74.6	4.3
VALUE		
Nonrubber Footwear		
Domestic Production Avg. Value ($/pair)	13.27	- 10.0
Imports Avg. Value ($/pair)	6.44	0.5

See page six for footnotes.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

	4Q 1985	3Q 1985	4Q 1984	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 85/84 4Q	% CHANGE 85/84 12 MOS.
PRODUCTION							
Summary (mil. pairs):							
Nonrubber & Rubber/Fabric	76.7	80.3	82.3	326.8	365.9	- 6.9	- 10.7
Nonrubber	64.8	66.9	66.7	266.0	301.4	- 2.8	- 11.7
Rubber/Fabric	11.9	13.5	15.6	60.8	64.5	- 24.0	- 5.8
Nonrubber Footwear By Product Class (mil. pairs):							
Total Production	64.8	66.9	66.7	266.0	301.4	- 2.8	- 11.7
Shoes	52.8	53.4	54.4	213.7	247.4	- 2.9	- 13.6
Men's	16.3	15.1	16.7	64.5	72.0	- 2.7	- 10.4
Work	3.8	3.7	4.9	15.1	19.3	- 23.7	- 22.0
Other	12.5	11.4	11.8	49.5	52.7	6.1	- 6.2
Youths' & Boys'	0.7	0.8	1.2	3.9	6.5	- 40.7	- 40.4
Women's	24.8	26.9	24.1	97.8	114.6	2.7	- 14.7
Misses'	1.1	1.2	1.0	5.4	5.4	11.4	- 0.3
Children's	1.9	1.8	2.0	7.5	10.2	- 6.5	- 26.8
Infants' & Babies'	4.9	4.5	4.8	21.4	19.7	2.5	8.8
Athletic	1.7	1.6	3.2	7.7	14.0	- 48.0	- 44.6
All Other	1.2	1.1	1.4	4.2	4.9	- 11.9	- 15.1
n.s.k.[4]	0.3	0.3	0.3	1.3	1.5	- 10.4	- 15.7
Slippers	12.0	13.5	12.3	52.4	54.0	- 2.5	- 3.1
Nonrubber Footwear By Upper Material (mil. pairs):							
Leather	36.2	36.8	37.0	146.6	165.2	- 2.3	- 11.3
Other	28.6	30.0	28.6	119.5	136.2	0	- 12.2
Nonrubber Footwear Shipments:							
Quantity (mil. pairs)	76.5	77.5	70.8	282.6	307.2	8.1	- 8.0
Value (mil. dollars)	1,036.1	1,069.5	1,061.0	3,749.6	4,532.0	- 2.3	- 17.3
Average Value ($/pair)	13.54	13.80	14.99	13.27	14.75	- 9.7	- 10.0
Rubber Footwear By Type (mil. pairs):							
Total Production	15.4	15.9	20.6	72.8	82.3	- 25.4	- 11.5
Rubber/Fabric	11.9	13.5	15.6	60.8	64.5	- 24.0	- 5.8
Rubber & Plastic Protective	3.5	2.4	5.0	12.0	17.7	- 29.7	- 32.1
MARKET SUPPLY							
Nonrubber Footwear By Product Class:							
Men's Supply (mil. pairs)[3,5]	39.2	37.6	32.3	158.3	162.2	21.2	- 2.4
Import Penetration (%)[1]	68.1	69.7	63.5	68.7	67.5	4.6	1.2
Youth/Boys' Supply (mil.prs.)[3]	4.4	5.3	4.0	18.4	17.9	10.0	3.0
Import Penetration (%)[1]	83.6	84.7	69.5	78.9	63.5	14.1	15.4
Women's Supply (mil. pairs)[3]	122.5	132.5	94.8	528.4	498.7	29.2	6.0
Import Penetration (%)[1]	79.8	79.7	74.6	81.5	77.0	5.2	4.5
Misses' Supply (mil. pairs)[3]	5.3	7.2	4.0	28.4	24.8	32.8	14.5
Import Penetration (%)[1]	73.4	83.0	75.0	80.9	78.0	- 1.6	2.9
Children's Supply (mil.prs.)[3]	7.7	11.1	9.3	43.0	44.7	- 17.5	- 3.8
Import Penetration (%)[1]	75.1	84.1	78.0	82.6	77.2	- 2.9	5.4
Infants' Supply (mil. pairs)[3]	10.1	10.8	9.0	47.2	40.5	12.3	16.7
Import Penetration (%)[1]	51.7	57.8	47.1	54.7	51.4	4.6	3.3
Athletic Supply (mil. pairs)	48.1	52.3	23.6	179.0	131.8	103.8	35.8
Import Penetration (%)[1]	98.1	98.9	92.1	97.8	92.3	6.0	5.5
Work Supply (mil. pairs)[3]	6.1	7.3	7.4	25.2	28.4	- 16.7	- 11.1
Import Penetration (%)[1]	38.8	49.0	33.1	40.3	31.9	5.7	8.4
Slip.&Other Supply (mil.prs)[3]	15.3	19.0	15.6	76.8	75.7	- 2.3	1.4
Import Penetration (%)[1]	12.4	21.5	10.6	25.0	20.8	1.8	4.2

See page six for footnotes.

YEAR-TO-DATE IMPORT DATA BY PRODUCT CLASS REVISED SUBSEQUENT TO PUBLICATION OF THE MARCH STATISTICAL REPORTER.

	4Q 1985	3Q 1985	4Q 1984	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 85/84 4Q	% CHANGE 85/84 12 MOS.
IMPORTS[7]							
Summary (mil. pairs):							
Nonrubber & Rubber/Fabric	214.4	236.9	153.4	933.1	841.5	39.8	10.9
Nonrubber	194.4	217.2	134.3	842.7	725.9	44.8	16.1
Rubber/Fabric	19.9	19.7	19.1	90.3	115.6	4.5	- 21.8
Nonrubber Footwear							
Total Value (mil. dollars)	1,401.3	2,084.0	970.7	5,425.8	4,651.4	44.4	16.6
Average Value ($/pair)	7.21	9.59	7.23	6.44	6.41	- 0.3	0.5
Nonrubber Footwear By Product Class: (million pairs)							
Total Imports	194.4	217.2	134.3	842.7	725.9	44.8	16.1
Men's	26.7	26.2	20.5	108.8	109.5	29.9	- 0.6
Youths' & Boys'	3.6	4.5	2.8	14.5	11.3	32.3	28.0
Women's	97.7	105.6	70.7	430.7	384.2	38.3	12.1
Misses'	3.9	7.3	3.0	22.9	19.3	30.0	18.7
Children's	5.8	9.3	7.3	35.5	34.5	- 20.6	2.9
Infants'	5.2	6.2	4.2	25.8	20.8	23.3	24.1
Athletic	47.1	51.8	21.7	175.0	121.6	117.1	43.9
Work	2.4	3.6	2.4	10.3	9.1	- 2.5	12.2
Slippers & Other	1.9	4.1	1.6	19.2	15.6	16.1	23.0
(average value per pair)							
Total Imports	7.21	7.25	7.23	6.44	6.41	- 0.3	0.5
Men's	8.71	8.63	9.04	8.05	7.75	- 3.7	3.9
Youths' & Boys'	4.99	4.99	5.64	4.75	5.24	- 11.5	- 9.4
Women's	7.00	7.28	7.19	6.33	6.37	- 2.6	- 0.6
Misses'	3.69	2.86	3.77	3.05	3.36	- 2.1	- 9.2
Children's	3.43	3.48	3.29	2.92	3.23	4.3	- 9.6
Infants'	1.91	2.22	1.81	1.93	2.02	5.5	- 4.5
Athletic	8.21	8.44	8.33	7.84	7.62	- 1.4	2.9
Work	11.51	12.07	12.77	11.85	11.68	- 9.9	1.5
Slippers & Other	4.30	2.40	3.94	2.10	2.61	9.1	- 19.5
Nonrubber Footwear By Upper Material: (million pairs)							
Leather	108.6	120.8	74.6	440.7	362.4	45.5	21.6
Vinyl/Plastic	72.0	81.0	43.6	327.0	258.2	65.0	26.7
Other	13.8	15.4	16.0	75.0	105.3	- 13.9	- 28.8
(average value per pair)							
Leather	9.68	9.72	9.82	9.12	9.19	- 1.4	- 0.8
Vinyl/Plastic	4.24	4.42	4.25	3.65	3.60	- 0.2	1.4
Other	3.26	2.65	3.26	2.81	3.73	0	- 24.7
Rubber/Fabric Footwear By Country (thous. pairs):							
Total Imports	19,947	19,663	19,080	90,312	115,597	4.5	- 21.9
Taiwan	3,390	3,410	3,970	22,139	40,020	-14.6	- 44.7
Korea	5,535	5,330	6,399	22,041	34,626	-13.5	- 36.3
Mexico	5,181	5,727	4,530	19,094	16,281	14.4	17.3
China	3,610	2,639	2,122	15,606	14,511	70.1	7.5
Hong Kong	819	1,383	946	4,960	3,919	-13.5	26.6
Japan	132	148	136	903	1,238	- 2.7	- 27.1
All Other	1,291	1,026	1,977	5,571	6,002	-34.7	- 7.2

See page six for footnotes.

	4Q 1985	3Q 1985	4Q 1984	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 85/84 4Q	% CHANGE 85/84 12 MOS.
IMPORTS[7]							
Nonrubber Footwear							
By Country (mil. pairs):							
Taiwan	83.0	95.9	55.2	372.5	307.1	50.4	21.3
Korea	39.1	42.5	18.6	137.2	118.3	110.7	16.0
Brazil	25.6	29.0	25.5	113.2	109.7	0.1	3.2
Italy	14.8	16.0	10.1	74.7	62.9	47.0	18.7
Spain	10.3	10.6	7.7	39.8	36.2	32.6	9.9
Hong Kong	6.2	6.8	5.1	34.6	27.6	21.6	25.3
China	3.9	3.6	1.9	20.8	12.7	101.6	64.3
Philippines	0.9	1.0	1.0	6.4	7.8	- 7.9	- 18.9
France	1.7	2.0	1.4	6.7	5.8	21.8	16.7
Mexico	0.7	0.8	0.8	3.5	5.5	- 17.2	- 36.3
Thailand	1.3	1.0	0.6	4.9	5.2	102.5	- 5.5
Japan	0.5	0.8	0.7	2.8	4.0	- 26.0	- 28.2
Canada	0.9	1.0	1.1	3.3	3.2	- 17.5	4.6
Yugoslavia	0.9	1.2	0.6	3.5	3.0	52.1	17.7
Romania	0.8	1.3	0.9	3.0	2.9	- 5.8	0.7
India	0.2	0.3	0.3	2.4	1.4	- 20.6	71.1
West Germany	0.4	0.5	0.3	1.6	1.4	16.7	11.6
Portugal	0.4	0.4	0.3	1.6	1.2	50.3	38.5
(average value per pair)							
Taiwan	5.08	5.02	4.97	4.52	4.42	2.2	2.3
Korea	7.61	7.20	7.20	7.22	6.54	5.7	10.4
Brazil	7.63	8.43	8.54	7.65	7.78	- 10.7	- 1.7
Italy	14.21	15.82	13.96	11.64	12.31	1.8	- 5.4
Spain	11.55	10.68	10.13	10.46	10.09	14.0	3.7
Hong Kong	3.37	3.29	3.08	2.52	2.54	9.4	- 0.8
China	2.05	1.95	2.25	1.66	1.74	- 8.9	- 4.6
Philippines	5.04	3.52	4.58	2.68	3.68	10.0	- 27.2
France	17.56	20.26	17.99	17.65	16.56	- 2.4	6.6
Mexico	12.61	12.06	10.60	10.15	6.89	19.0	47.3
Thailand	5.10	5.13	5.48	3.80	3.22	- 6.9	18.0
Japan	5.04	4.58	4.32	4.53	4.89	16.7	- 7.4
Canada	11.23	10.80	10.35	10.41	10.52	8.5	- 1.0
Yugoslavia	9.70	10.22	10.48	9.87	9.18	- 7.4	7.5
Romania	9.09	8.56	9.08	8.37	8.65	0.1	- 3.2
India	12.23	11.41	11.21	7.47	8.64	9.1	- 13.5
West Germany	15.82	13.87	14.79	13.88	13.59	7.0	2.1
Portugal	15.33	13.18	12.78	13.10	12.23	20.0	7.1
Leather Shoe Uppers							
By Country (thous. pairs):							
Total Imports	7,636	6,883	2,781	29,217	23,384	174.6	24.9
Korea	661	401	532	3,097	4,584	24.3	- 32.4
Haiti	738	451	357	2,960	4,188	106.7	- 29.2
India	1,084	1,132	595	4,572	3,847	82.3	18.8
Brazil	1,848	1,438	655	6,089	3,601	182.1	69.1
Dominican Republic	1,328	874	467	4,297	3,169	184.4	35.6
Taiwan	805	1,364	115	3,507	2,009	601.2	74.6
All Other	1,171	1,223	60	4,695	1,756	1,848.4	167.3
Rubber/Plastic, Cotton & Fiber Uppers							
By Country (thous. pairs):							
Total Imports	9,532	7,606	5,512	33,673	24,075	72.9	39.9
Taiwan	5,976	3,818	3,064	18,330	13,023	95.0	40.7
Dominican Republic	2,626	2,547	1,871	11,286	7,436	40.4	51.8
Korea	521	750	44	2,523	1,216	1,083.9	107.5
Hong Kong	224	171	219	561	845	2.2	- 33.6
China	8	83	224	265	492	- 96.3	- 46.2
El Salvador	0	0	43	20	308	---	- 93.4
All Other	177	237	N.A.	689	754	N.A.	- 8.6

See page six for footnotes.

	4Q 1985	3Q 1985	4Q 1984	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 85/84 4Q	% CHANGE 85/84 12 MOS.
EXPORTS[2]							
Nonrubber Footwear							
By Product Class:							
(thous. pairs)							
Total Exports	2,057.7	2,079.8	2,522.1	8,235.7	8,479.8	- 18.4	- 2.9
Men's, Youths' & Boys':							
Leather	241.8	175.1	180.7	823.3	729.3	33.8	13.0
Other	215.7	160.5	227.2	767.7	1,285.7	- 5.1	- 40.3
Women's, Misses', Children's and Infants':							
Leather	337.4	198.9	218.9	920.4	852.7	54.1	7.9
Other	386.3	509.0	534.4	1,683.9	1,457.1	- 27.7	15.6
Athletic	725.1	992.5	1,314.7	3,769.9	3,797.0	- 44.8	- 0.7
Slippers	151.4	43.9	46.1	270.6	358.9	228.6	- 24.6
(average value per pair)							
Total Exports	11.13	12.02	10.67	11.75	11.57	4.3	1.6
Men's, Youths' & Boys':							
Leather	17.78	21.43	27.28	20.60	25.01	- 34.8	- 17.6
Other	6.97	12.42	9.58	9.23	6.32	- 27.2	46.0
Women's, Misses', Children's and Infants':							
Leather	10.56	12.05	11.84	12.34	13.05	- 10.8	- 5.4
Other	10.19	12.60	6.39	11.22	10.23	59.5	9.7
Athletic	12.23	10.29	10.20	10.87	11.49	19.9	- 5.4
Slippers	4.82	5.36	8.27	5.43	5.97	- 41.7	- 9.0
Nonrubber Footwear							
By Country of Destination:							
(thous. pairs)							
Japan	499.0	724.9	1,002.8	2,739.7	2,821.1	- 50.2	- 2.9
Mexico	60.1	52.1	109.0	224.5	626.9	- 44.9	- 64.2
Canada	113.2	96.1	122.0	451.0	566.5	- 7.2	- 20.4
Italy	183.5	355.9	105.5	971.9	549.1	73.9	77.0
France	59.6	87.5	79.3	386.8	236.1	51.7	63.8
Trinidad	84.4	24.4	78.3	156.5	229.2	7.8	- 31.7
Dominican Republic	91.7	50.9	54.6	226.2	220.3	67.9	2.7
Hong Kong	12.8	35.1	134.2	67.4	200.3	- 90.5	- 66.4
United Kingdom	18.1	20.8	5.2	89.6	180.0	248.1	- 50.2
Saudi Arabia	42.3	18.5	61.3	150.1	182.6	- 31.0	- 17.8
(average value per pair)							
Japan	12.56	10.27	10.60	10.82	11.22	18.5	- 3.6
Mexico	5.57	4.66	4.76	5.36	2.75	17.0	94.9
Canada	13.28	14.19	13.18	14.10	12.22	0.8	15.4
Italy	17.26	16.88	16.42	16.15	20.57	5.1	- 21.5
France	16.40	16.48	20.36	15.18	22.00	- 19.4	- 31.0
Trinidad	6.82	10.68	9.17	8.68	8.79	- 25.6	- 1.3
Dominican Republic	5.52	6.39	8.22	6.45	5.06	- 32.8	27.5
Hong Kong	24.98	11.30	4.11	17.27	6.45	507.8	167.8
United Kingdom	17.75	17.58	23.31	17.08	11.94	- 23.9	43.0
Saudi Arabia	16.83	27.32	15.66	19.90	15.81	7.5	25.9
LABOR							
Nonrubber Footwear							
Employment:							
All Employees (thous.)	104.9	104.4	109.8	104.7	116.1	- 4.5	- 9.8
Production Workers (thous.)	89.5	89.0	93.1	88.9	98.8	- 3.9	- 10.0
Average Weekly Hours	37.1	37.1	36.0	36.6	36.1	3.1	1.4
Average Hrly. Earnings ($)	5.51	5.52	5.46	5.52	5.43	0.9	1.7
Average Wkly. Earnings ($)	204.24	204.73	196.87	202.00	196.02	3.7	3.1
Nonrubber Footwear							
Productivity:							
Production (mil. pairs)	64.8	66.9	66.7	66.5	75.4	- 2.8	- 11.7
Production Worker Hrs. (mil.)	43.2	42.9	43.6	42.4	46.4	- 0.9	- 8.6
Production/Worker Hr. (pairs)	1.50	1.56	1.53	1.57	1.63	- 2.0	- 3.7

See page six for footnotes.

	4Q 1985	3Q 1985	4Q 1984	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 85/84 4Q	% CHANGE 85/84 12 MOS.
RETAIL SALES[6] (billion dollars)							
Total Store Sales:							
Department Stores	34.2	33.7	33.0	134.6	128.4	3.6	4.8
Apparel & Accessory Stores (inc. shoe stores)	18.5	18.0	17.1	71.5	66.6	8.2	7.4
Shoe Stores	2.7	2.7	2.6	10.9	10.3	2.8	5.1
Chain Store Sales:							
Department Stores	32.8	32.3	31.6	128.8	122.8	3.8	4.8
Apparel & Accessory Stores (inc. shoe stores)	7.3	7.1	6.5	27.9	25.2	11.9	11.0
Shoe Stores	1.4	1.4	1.3	5.4	5.1	6.4	5.9
Independent Store Sales:							
Department Stores	1.5	1.5	1.5	5.8	5.6	0.4	3.5
Apparel & Accessory Stores (inc. shoe stores)	11.2	11.1	10.6	43.7	41.4	5.9	5.6
Shoe Stores	1.3	1.3	1.3	5.5	5.2	- 0.9	4.2
PERSONAL CONSUMPTION EXPENDITURES							
Total PCE: (billion dollars)							
All Goods & Services	2,634.0	2,539.0	2,396.5	2,528.1	2,341.3	9.9	8.0
Durable Goods	360.3	356.8	326.3	347.8	318.8	10.4	9.1
Services	1,345.1	1,285.3	1,203.8	1,281.7	1,165.2	11.7	10.0
Nondurable Goods	928.6	896.8	866.5	898.7	857.4	7.2	4.8
Clothing & Shoes	159.9	148.5	143.2	150.8	140.2	11.7	7.6
Shoes	23.2	23.4	22.4	23.4	22.2	3.6	5.4
PCE on Shoes as % of Total:[1] (percent)							
All Goods & Services	0.88	0.92	0.93	0.93	0.95	-0.05	- 0.02
Nondurable Goods	2.50	2.61	2.59	2.60	2.59	0.09	0.01
Clothing & Shoes	14.51	15.76	15.64	15.53	15.80	-1.13	- 0.27
PRODUCER PRICE INDEX (1967 = 100)							
All Commodities	309.3	307.3	309.9	308.9	310.3	- 0.2	- 0.5
Cattlehides	474.9	429.6	476.3	442.1	504.3	- 0.3	- 12.3
All Leather	359.9	348.5	360.7	352.9	372.2	- 0.2	- 5.2
Cattlehide Leather	363.5	350.5	363.2	354.6	370.4	0.1	- 4.3
Nonrubber Footwear	259.0	258.3	250.3	256.8	251.2	3.5	2.2
Men's	300.9	299.1	288.5	296.9	290.1	4.3	2.3
Women's	232.4	232.0	224.5	231.2	225.3	3.5	2.6
Children's	221.5	221.2	215.3	218.3	214.3	2.9	1.9
CONSUMER PRICE INDEX (1967 = 100)							
All Items	326.5	323.6	315.4	322.2	311.1	3.5	3.6
Apparel & Upkeep	210.4	205.9	204.7	206.0	200.2	2.8	2.9
Footwear	213.6	210.9	212.4	212.1	209.5	0.6	1.2

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

[1]Where unit = percent, % change column(s) reflect arithmatic difference.
[2]Export data does not include non-leather slippers shipped to Mexico only for assembly.
[3]Includes small amount of exports.
[4]Not specified by kind.
[5]Excluding work.
[6]Seasonally adjusted.
[7]Quantity reflects imports for consumption; valuation is customs-based.

SOURCES: Compiled by FIA from the following: production, import, export, and retail sales data from the U.S. Department of Commerce, Bureau of the Census; personal consumption expenditure data from the U.S. Department of Commerce, Bureau of Economic Analysis; CPI, PPI and labor data from the U.S. Department of Labor, Bureau of Labor Statistics.

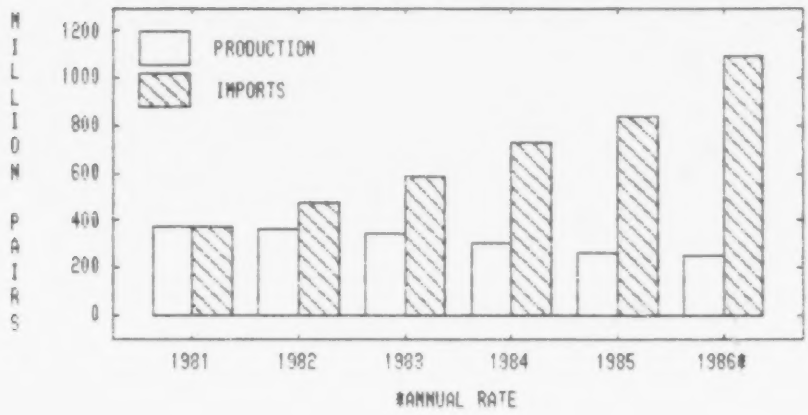
A4957-2

STATISTICAL REPORTER

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

FIRST QUARTER 1986

IMPORTS SURGE AS PRODUCTION DECLINES



KEY INDICATORS	3 MONTHS TOTAL	% CHANGE FROM 1985 LEVEL
SUPPLY		
Nonrubber Footwear		
Domestic Production (mil. pairs)	63.2	- 4.1
Exports (mil. pairs)1	1.8	-17.4
Imports (mil. pairs)	272.4	24.8
Market Supply (mil. pairs)	333.9	18.3
Import Penetration (percent)2	81.6	4.2
Rubber/Fabric Footwear		
Domestic Production (mil. pairs)	14.6	-17.6
Exports (mil. pairs)	0.2	85.0
Imports (mil. pairs)	29.9	17.2
Market Supply (mil. pairs)	44.3	2.6
Import Penetration (percent)2	67.5	8.4
Nonrubber and Rubber/Fabric Footwear		
Domestic Production (mil. pairs)	77.9	- 7.0
Exports (mil. pairs)1	2.0	-11.3
Imports (mil. pairs)	302.3	24.0
Market Supply (mil. pairs)	378.2	-11.3
Import Penetration (percent)2	79.9	4.9
VALUE		
Nonrubber Footwear		
Domestic Production Avg. Value ($/pair)	13.54	6.9
Imports Avg. Value ($/pair)	5.70	- 4.0

See page six for footnotes.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

PRODUCTION

	1Q 1986	4Q 1985	1Q 1985	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 1Q 86/85	% CHANGE 12 MOS. 85/84
Summary (mil. pairs)							
Nonrubber & Rubber/Fabric	77.9	80.2	83.7	326.8	365.9	- 7.0	- 10.7
Nonrubber	63.2	64.8	66.0	266.0	301.4	- 4.1	- 11.7
Rubber/Fabric	14.6	11.9	17.8	60.8	64.5	- 17.6	- 5.8
Nonrubber Footwear							
By Product Class (mil. pairs)							
Total Production	63.2	64.8	66.0	266.0	301.4	- 4.1	- 11.7
Shoes	51.6	52.8	54.2	213.7	247.4	- 2.9	- 13.6
Men's	15.8	16.3	16.9	64.5	72.0	- 6.2	- 10.4
Work	3.5	3.8	3.9	15.1	19.3	- 8.4	- 22.0
Other	12.3	12.5	13.0	49.5	52.7	- 5.7	- 6.2
Youths' & Boys'	0.5	0.7	1.3	3.9	6.5	- 57.5	- 40.4
Women's	23.1	24.8	22.7	97.8	114.6	1.8	- 14.7
Misses'	1.3	1.4	1.5	5.4	5.4	- 10.7	- 0.3
Children's	2.1	1.9	2.0	7.5	10.2	4.2	- 26.8
Infants' & Babies'	5.7	4.9	6.4	21.4	19.7	- 11.1	8.8
Athletic	1.5	1.7	2.4	7.7	14.0	- 36.6	- 44.6
All Other	1.2	1.3	0.8	4.2	4.9	61.2	- 15.1
n.s.k.45	0.3	0.3	0.3	1.3	1.5	- 14.6	- 15.7
Slippers	11.6	12.0	11.8	52.4	54.0	- 1.4	- 3.1
Nonrubber Footwear							
By Upper Material (mil. pairs)							
Leather	35.7	36.2	35.5	146.6	165.2	0.5	- 11.3
Other	27.5	28.6	30.4	119.5	136.2	- 9.5	- 12.2
Nonrubber Footwear							
Shipments							
Quantity (mil. pairs)	64.1	76.5	64.4	282.6	307.2	- 0.5	- 8.0
Value (mil. dollars)	867.8	1,036.1	816.1	3,749.6	4,532.0	6.3	- 17.3
Avg. Value (dollars/pair)	13.54	13.27	12.67	13.27	14.75	6.9	- 10.0
Rubber Footwear							
By Type (mil. pairs)							
Total Production	18.2	15.4	20.9	72.8	82.3	- 13.1	- 11.5
Rubber/Fabric	14.6	11.9	17.8	60.8	64.5	- 17.6	- 5.8
Rubber & Plastic Protective	3.5	3.5	3.1	12.0	17.7	12.6	- 32.1

MARKET SUPPLY

Nonrubber Footwear							
By Product Class							
Men's Supply (mil. pairs)[3,5]	47.7	39.2	40.9	158.3	162.2	16.5	- 2.4
Import Penetration (%)[2]	66.8	68.1	68.2	68.7	67.5	- 1.4	1.2
Youth/Boys' Supply (mil.prs.)[3]	5.1	4.4	4.7	18.4	17.9	8.1	3.0
Import Penetration (%)[2]	89.3	83.6	72.9	78.9	63.5	16.4	15.4
Women's Supply (mil. pairs)[3]	157.7	122.5	143.1	528.4	498.7	10.2	6.0
Import Penetration (%)[2]	85.3	79.8	84.1	81.5	77.0	1.2	4.5
Misses' Supply (mil. pairs)[3]	12.6	5.3	7.9	28.4	24.8	60.4	14.5
Import Penetration (%)[2]	89.4	73.4	81.0	80.9	78.0	8.4	2.9
Children's Supply (mil.prs.)[3]	13.7	7.7	12.5	43.0	44.7	9.4	- 3.8
Import Penetration (%)[2]	84.8	75.1	84.1	82.6	77.2	0.7	5.4
Infants' Supply (mil. pairs)[3]	15.0	10.1	13.3	47.2	40.5	12.3	16.7
Import Penetration (%)[2]	62.0	51.7	52.0	54.7	51.4	10.0	3.3
Athletic Supply (mil. pairs)	62.1	48.1	39.3	179.0	131.8	57.9	35.8
Import Penetration (%)[2]	98.6	98.1	96.7	97.8	92.3	1.9	5.5
Work Supply (mil. pairs)[3]	5.6	6.1	6.1	25.2	28.4	- 7.7	- 11.1
Import Penetration (%)[2]	36.9	38.8	36.5	40.3	31.9	0.4	8.4
Slip.&Other Supply (mil.prs)[3]	18.8	15.3	17.0	76.8	75.7	10.6	1.4
Import Penetration (%)[2]	31.8	12.4	24.5	25.0	20.8	7.3	4.2

See page six for footnotes.

IMPORTS[7]

	1Q 1986	4Q 1985	1Q 1985	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 1Q 86/85	% CHANGE 12 MOS. 85/84
Summary (mil. pairs)							
Nonrubber & Rubber/Fabric	302.3	214.4	243.9	933.1	841.5	24.0	10.9
Nonrubber	272.4	194.4	218.3	842.7	725.9	24.8	16.1
Rubber/Fabric	29.9	19.9	25.5	90.3	115.6	17.2	- 21.8
Nonrubber Footwear							
Total Value (mil. dollars)	1,552.8	1,401.3	1,295.9	5,425.8	4,651.4	19.8	16.6
Average Value ($/pair)	5.70	7.21	5.94	6.44	6.41	- 4.0	0.5
Nonrubber Footwear							
By Product Class							
(million pairs)							
Total Imports	272.4	194.4	218.3	842.7	725.9	24.8	16.1
Men's	31.9	26.7	27.9	108.8	109.5	14.1	- 0.6
Youths' & Boys'	4.5	3.6	3.4	14.5	11.3	32.5	28.0
Women's	134.6	97.7	120.4	430.7	384.2	11.8	12.1
Misses'	11.3	3.9	6.4	22.9	19.3	77.1	18.7
Children's	11.5	5.8	10.5	35.5	34.5	10.4	2.9
Infants'	9.3	5.2	6.9	25.8	20.8	33.9	24.1
Athletic	61.3	47.1	36.4	175.0	121.6	68.2	43.9
Work	2.1	2.4	2.2	10.3	9.1	- 6.6	12.2
Slippers & Other	6.0	1.9	4.2	19.2	15.6	43.3	23.0
Average Value per Pair							
Total Imports	5.34	6.73	5.56	6.44	6.41	- 4.0	0.5
Men's	7.31	8.71	7.97	8.05	7.75	- 8.3	3.9
Youths' & Boys'	4.40	4.99	4.48	4.75	5.24	- 1.7	- 9.4
Women's	5.44	7.00	5.91	6.33	6.37	- 8.0	- 0.6
Misses'	3.43	3.69	2.88	3.05	3.36	19.1	- 9.2
Children's	2.47	3.43	2.58	2.92	3.23	- 4.3	- 9.6
Infants'	1.67	1.91	1.91	1.93	2.02	- 12.6	- 4.5
Athletic	7.43	8.21	7.02	7.84	7.62	5.8	2.9
Work	11.37	11.51	12.08	11.85	11.68	- 5.9	1.5
Slippers & Other	2.04	4.30	2.36	2.10	2.61	- 13.6	- 19.5
Nonrubber Footwear							
By Upper Material							
(million pairs)							
Leather	137.7	108.6	110.5	440.7	362.4	24.5	21.6
Vinyl/Plastic	112.3	72.0	84.1	327.0	258.2	33.6	26.7
Other	22.4	13.8	23.7	75.0	105.3	- 5.3	- 28.8
Average Value per Pair							
Leather	8.27	9.68	8.57	9.12	9.19	- 3.5	- 0.8
Vinyl/Plastic	3.12	4.24	3.31	3.65	3.60	- 5.7	1.4
Other	2.68	3.26	2.96	2.81	3.73	- 9.5	- 24.7
Rubber/Fabric Footwear							
By Country (thous. pairs)							
Total Imports	39,025	19,947	25,546	90,312	115,597	52.8	- 21.9
Taiwan	9,309	3,390	8,390	22,139	40,020	11.0	- 44.7
Korea	5,556	5,535	5,835	22,041	34,626	- 4.8	- 36.3
Mexico	5,671	5,181	3,428	19,094	16,281	65.4	17.3
China	10,922	3,610	5,001	15,606	14,511	118.4	7.5
Hong Kong	4,418	819	1,033	4,960	3,919	301.7	26.6
Japan	334	132	251	903	1,238	33.2	- 27.1
All Other	3,085	1,291	1,609	5,571	6,002	91.7	- 7.2

IMPORTS[7]

	1Q 1986	4Q 1985	1Q 1985	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 1Q 86/85	% CHANGE 12 MOS. 85/84
Nonrubber Footwear							
By Country (mil. pairs)							
Taiwan	125.3	83.0	97.8	372.5	307.1	28.1	21.3
Korea	45.3	39.1	25.8	137.2	118.3	75.6	16.0
Brazil	30.6	25.6	33.3	113.2	109.7	- 8.1	3.2
Italy	27.8	14.8	24.0	74.7	62.9	16.3	18.7
Spain	10.8	10.3	9.9	39.8	36.2	9.1	9.9
Hong Kong	11.4	6.2	9.1	34.6	27.6	25.3	25.3
China	7.6	4.0	6.2	20.8	12.7	22.6	64.3
Philippines	1.7	0.9	2.1	6.4	7.8	- 19.0	- 18.9
France	1.6	1.7	1.3	6.7	5.8	23.1	16.7
Mexico	0.9	0.7	1.0	3.5	5.5	- 10.0	- 36.3
Thailand	2.3	1.3	1.3	4.9	5.2	76.9	- 5.5
Japan	0.6	0.5	0.7	2.8	4.0	- 14.3	- 28.2
Canada	0.4	0.9	0.5	3.3	3.2	- 21.5	4.6
Yugoslavia	1.1	0.9	0.7	3.5	3.0	60.3	17.7
Romania	0.2	0.8	0.3	3.0	2.9	- 33.3	0.7
Average Value per Pair							
Taiwan	4.09	5.08	4.23	4.52	4.42	- 3.3	2.3
Korea	7.39	7.61	7.05	7.22	6.54	4.8	10.4
Brazil	6.38	7.63	7.39	7.65	7.78	- 13.7	- 1.7
Italy	9.23	14.21	9.56	11.64	12.31	- 3.5	- 5.4
Spain	10.34	11.55	9.67	10.46	10.09	6.9	3.7
Hong Kong	2.27	3.37	2.39	2.52	2.54	- 5.0	- 0.8
China	1.28	2.05	1.68	1.66	1.74	- 23.8	- 4.6
Philippines	2.53	5.04	1.83	2.68	3.68	38.3	- 27.2
France	14.00	17.56	15.75	17.65	16.56	- 11.1	6.6
Mexico	8.11	12.61	8.53	10.15	6.89	- 4.9	47.3
Thailand	4.04	5.10	2.68	3.80	3.22	50.7	18.0
Japan	3.67	5.04	5.32	4.53	4.89	- 31.0	- 7.4
Canada	9.85	11.23	9.63	10.41	10.52	2.3	- 1.0
Yugoslavia	8.55	9.70	9.36	9.87	9.18	- 8.7	7.5
Romania	11.50	9.09	8.50	8.37	8.65	35.3	- 3.2
Leather Shoe Uppers							
By Country (thous. pairs)							
Total Imports	6,409	7,636	6,471	29,217	23,384	- 1.0	24.9
Korea	615	661	1073	3,097	4,584	- 42.7	- 32.4
Haiti	575	738	680	2,960	4,188	- 15.5	- 29.2
India	931	1,084	1,120	4,572	3,847	- 16.9	18.8
Brazil	1,249	1,848	1,206	6,089	3,601	3.6	69.1
Dominican Republic	893	1,328	985	4,297	3,169	- 9.4	35.6
Taiwan	601	805	301	3,507	2,009	99.7	74.6
All Other	1,545	1,171	1,267	4,695	1,756	22.0	167.3
Rubber/Plastic, Cotton & Fiber Uppers							
By Country (thous. pairs)							
Total Imports	8,790	9,532	6,028	33,673	24,075	45.8	39.9
Taiwan	5,194	5,976	3,399	18,330	13,023	52.8	40.7
Dominican Republic	2,963	2,626	2,232	11,286	7,436	32.7	51.8
Korea	323	521	156	2,523	1,216	107.8	107.5
Hong Kong	51	224	63	561	845	- 18.8	- 33.6
China	40	8	71	265	492	- 43.6	- 46.2
El Salvador	0	0	20	20	308	---	- 93.4
All Other	219	1777	85	689	754	156.9	- 8.6

See page six for footnotes.

EXPORTS [1]

	1Q 1986	4Q 1985	1Q 1985	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 1Q 86/85	% CHANGE 12 MOS. 85/84
Nonrubber Footwear							
By Product Class							
(thous. pairs)							
Total Exports	1,753.3	2,057.7	2,124.6	8,235.7	8,479.8	- 17.4	- 2.9
Men's, Youths' & Boys'							
Leather	200.6	241.8	189.3	823.3	728.3	6.0	13.0
Other	280.9	215.7	207.3	767.7	1,285.7	35.5	- 40.3
Women's, Misses', Children's and Infants'							
Leather	329.2	337.4	216.7	920.4	852.7	51.9	7.9
Other	248.4	386.3	380.0	1,683.9	1,457.1	- 34.6	15.6
Athletic	664.8	725.1	1,075.3	3,769.9	3,797.0	- 38.2	- 0.7
Slippers	29.4	151.4	56.2	270.6	358.9	- 47.7	- 24.6
Average Value per Pair							
Total Exports	12.07	11.13	11.82	11.75	11.57	2.1	1.6
Men's, Youths' & Boys'							
Leather	22.37	17.78	22.37	20.60	25.01	0	- 17.6
Other	8.24	6.97	9.21	9.23	6.32	- 10.5	46.0
Women's, Misses', Children's and Infants'							
Leather	10.81	10.56	13.79	12.34	13.05	- 21.6	- 5.4
Other	10.68	10.19	10.40	11.22	10.23	2.7	9.7
Athletic	12.44	12.23	10.87	10.87	11.49	14.4	- 5.4
Slippers	10.80	4.82	5.94	5.43	5.97	81.8	- 9.0
Nonrubber Footwear							
By Country of Destination							
(thous. pairs)							
Japan	386.6	499.0	903.6	2,739.7	2,821.1	- 57.2	- 2.9
Mexico	40.9	60.1	63.4	224.5	626.9	- 35.5	- 64.2
Canada	132.9	113.2	120.2	451.0	566.5	10.6	- 20.4
Italy	172.4	183.5	156.6	971.9	549.1	10.1	77.0
France	105.7	59.6	89.7	386.8	236.1	17.8	63.8
Trinidad	11.3	84.4	23.4	156.5	229.2	- 51.7	- 31.7
Dominican Republic	109.6	91.7	44.0	226.2	220.3	149.0	2.7
Hong Kong	9.9	12.8	13.6	67.4	200.3	- 27.2	- 66.4
United Kingdom	20.9	18.1	22.0	89.6	180.0	- 5.0	- 50.2
Saudi Arabia	24.0	42.3	39.4	150.1	182.6	- 39.1	- 17.8
Average Value per Pair							
Japan	13.26	12.56	10.64	10.82	11.22	24.6	- 3.6
Mexico	7.61	5.57	4.61	5.36	2.75	65.1	94.9
Canada	15.49	13.28	13.74	14.10	12.22	12.7	15.4
Italy	14.87	17.26	16.20	16.15	20.57	- 8.2	- 21.5
France	17.01	16.40	19.81	15.18	22.00	- 14.1	- 31.0
Trinidad	7.25	6.82	9.48	8.68	8.79	- 23.5	- 1.3
Dominican Republic	3.42	5.52	10.43	6.45	5.06	- 67.2	27.5
Hong Kong	25.53	24.98	18.31	17.27	6.45	39.4	167.8
United Kingdom	26.28	17.75	15.48	17.08	11.94	69.8	43.0
Saudi Arabia	10.35	16.83	19.12	19.90	15.81	- 45.9	25.9

LABOR

Nonrubber Footwear							
Employment							
All Employees (thous.)	100.4	104.9	104.3	104.7	116.1	- 3.7	- 9.8
Production Workers (thous.)	85.0	89.5	87.9	88.9	98.8	- 3.3	- 10.0
Average Weekly Hours	35.5	37.1	35.5	36.6	36.1	0	1.4
Average Hrly. Earnings ($)	5.57	5.51	5.52	5.52	5.43	- 0.9	1.7
Average Wkly. Earnings ($)	193.96	204.24	195.66	202.00	196.02	- 0.9	3.1
Nonrubber Footwear							
Productivity							
Production (mil. pairs)	63.2	64.8	66.0	66.5	75.4	- 4.2	- 11.7
Production Worker Hrs. (mil.)	39.2	43.2	40.6	42.4	46.4	- 3.4	- 8.6
Production/Worker Hr. (pairs)	1.61	1.50	1.63	1.57	1.63	- 1.2	- 3.7

See page six for footnotes.

INDICATORS

	1Q 1986	4Q 1985	1Q 1985	12 MONTHS TOTAL 1985	12 MONTHS TOTAL 1984	% CHANGE 1Q 86/85	% CHANGE 12 MOS. 85/84
RETAIL SALES[6] (billion dollars)							
Total Store Sales							
Department Stores	34.6	34.1	33.1	134.6	128.4	4.5	4.8
Apparel & Accessory Stores (inc. shoe stores)	18.0	17.8	16.8	71.5	66.6	7.1	7.4
Shoe Stores	2.7	2.7	2.7	10.9	10.3	258	5.1
Chain Store Sales							
Department Stores	33.1	32.7	31.7	128.8	122.8	4.4	4.8
Apparel & Accessory Stores (inc. shoe stores)	7.5	7.3	6.7	27.9	25.2	11.4	11.0
Shoe Stores	1.4	1.4	1.3	5.4	5.1	9.2	5.9
Independent Store Sales							
Department Stores	1.5	1.4	1.4	5.8	5.6	5.8	3.5
Apparel & Accessory Stores (inc. shoe stores)	10.6	10.5	10.1	43.7	41.4	4.2	5.6
Shoe Stores	1.3	1.3	1.4	5.5	5.2	- 3.8	4.2
PERSONAL CONSUMPTION EXPENDITURES							
Total PCE (billion dollars)							
All Goods & Services	2,669.1	2,634.8	2,525.0	2,528.1	2,341.3	5.7	8.0
Durable Goods	364.1	362.0	351.5	347.8	318.8	3.6	9.1
Services	1,369.0	1,344.6	1,277.8	1,281.7	1,165.2	7.1	10.0
Nondurable Goods	936.0	928.3	895.7	898.7	857.4	4.5	4.8
Clothing & Shoes	162.0	159.4	152.8	150.8	140.2	6.0	7.6
Shoes	23.6	23.2	23.0	23.4	22.2	2.6	5.4
PCE on Shoes as % of Total [2] (percent)							
All Goods & Services	0.88	0.88	0.94	0.93	0.95	-0.06	- 0.02
Nondurable Goods	2.52	2.50	2.62	2.60	2.59	-0.10	0.01
Clothing & Shoes	14.56	14.51	15.81	15.53	15.80	-1.25	- 0.27
PRODUCER PRICE INDEX (1967 = 100)							
All Commodities	304.7	309.3	309.2	308.9	310.3	- 1.5	- 0.5
Cattlehides	504.2	474.9	418.6	442.1	504.3	20.4	- 12.3
All Leather	368.1	359.9	352.7	352.9	372.2	4.4	- 5.2
Cattlehide Leather	370.2	363.5	353.9	354.6	370.4	4.6	- 4.3
Nonrubber Footwear	260.5	259.0	254.6	256.8	251.2	2.3	2.2
Men's	304.4	300.9	293.8	296.9	290.1	3.6	2.3
Women's	232.3	232.4	229.5	231.2	225.3	1.2	2.6
Children's	219.7	221.5	215.1	218.3	214.3	2.1	1.9
CONSUMER PRICE INDEX (1967 = 100)							
All Items	327.3	326.5	317.4	322.2	311.1	3.1	3.6
Apparel & Upkeep	205.1	210.4	202.3	206.0	200.2	1.4	2.9
Footwear	209.1	213.6	210.6	212.1	209.5	- 0.8	1.2

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

[1] Export data does not include non-leather slippers shipped to Mexico only for assembly.
[2] Where unit = percent, % change column(s) reflect arithmetic difference.
[3] Includes small amount of exports.
[4] Not specified by kind.
[5] Excluding work.
[6] Seasonally adjusted.
[7] Quantity reflects imports for consumption; valuation is customs-based.

SOURCES: Compiled by FIA from the following: production, import, export, and retail sales data from the U.S. Department of Commerce, Bureau of the Census; personal consumption expenditure data from the U.S. Department of Commerce, Bureau of Economic Analysis; CPI, PPI and labor data from the U.S. Department of Labor, Bureau of Labor Statistics.

SUMMARY TABLE

NONRUBBER FOOTWEAR
IMPORTS FOR CONSUMPTION
QUANTITY (1,000 PAIRS)
YEAR-TO-DATE
01/86 - 03/86

ALL CATEGORIES

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	22,683	1,153	1,162	221	539	7,811	42,568
$ 1.26 TO $ 2.50	12,212	445	6,792	630	531	1,821	24,250
$ 2.51 TO $ 5.00	59,563	12,028	7,968	1,886	8,630	407	93,323
$ 5.01 TO $ 8.00	19,654	14,261	2,353	2,364	13,994	93	55,102
$ 8.01 TO $12.00	8,699	12,754	2,071	1,896	6,167	756	34,770
$12.01 TO $16.00	2,165	4,265	1,874	1,610	554	429	11,895
$16.01 TO $20.00	134	369	1,978	1,254	125	110	4,874
$20.01 TO $25.00	66	40	1,527	631	8	11	2,561
OVER $25.00	92	25	2,054	317	54	7	3,036
*******TOTAL	125,269	45,340	27,777	10,809	30,602	11,446	272,378

MEN'S LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	169	-	67	8	6	4	415
$ 1.26 TO $ 2.50	21	83	20	23	6	-	268
$ 2.51 TO $ 5.00	171	450	436	275	86	2	1,818
$ 5.01 TO $ 8.00	454	509	114	668	488	1	2,480
$ 8.01 TO $12.00	933	715	235	678	1,286	-	4,267
$12.01 TO $16.00	411	346	349	117	329	2	1,789
$16.01 TO $20.00	17	81	266	155	64	-	1,090
$20.01 TO $25.00	2	3	429	88	(Z)	-	681
OVER $25.00	7	2	558	74	8	(Z)	869
*******TOTAL	2,185	2,188	2,472	2,085	2,273	9	13,678

MEN'S VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	1,276	2	21	-	181	340	2,712
$ 1.26 TO $ 2.50	579	(Z)	2	(Z)	-	271	1,040
$ 2.51 TO $ 5.00	4,616	296	8	32	-	34	5,015
$ 5.01 TO $ 8.00	2,583	70	76	28	-	1	2,773
$ 8.01 TO $12.00	161	11	17	3	-	3	214
$12.01 TO $16.00	12	20	10	-	-	-	44
$16.01 TO $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 TO $25.00	-	-	(Z)	-	-	-	(Z)
OVER $25.00	6	-	(Z)	-	-	-	8
*******TOTAL	9,233	399	133	63	181	649	11,806

MEN'S OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	1,302	208	-	-	-	774	3,762
$ 1.26 TO $ 2.50	312	15	1	24	-	1	401
$ 2.51 TO $ 5.00	126	135	(Z)	11	-	6	621
$ 5.01 TO $ 8.00	285	342	6	-	-	8	854
$ 8.01 TO $12.00	286	207	(Z)	-	-	4	504
$12.01 TO $16.00	183	7	(Z)	-	-	-	200
$16.01 TO $20.00	18	(Z)	1	(Z)	-	-	22
$20.01 TO $25.00	3	-	(Z)	(Z)	-	-	3
OVER $25.00	(Z)	-	3	(Z)	-	-	18
*******TOTAL	2,515	914	12	36	-	793	6,385

WOMEN'S LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	321	-	470	86	247	13	1,261
$ 1.26 TO $ 2.50	146	6	4,726	218	329	2	5,509
$ 2.51 TO $ 5.00	425	214	6,064	602	7,627	70	15,453
$ 5.01 TO $ 8.00	2,132	396	1,079	832	12,938	46	17,922
$ 8.01 TO $12.00	1,493	399	1,308	961	4,717	722	10,282
$12.01 TO $16.00	178	6	1,317	1,339	204	396	3,694
$16.01 TO $20.00	6	8	1,458	1,004	60	108	2,734
$20.01 TO $25.00	3	9	1,009	467	7	9	1,567
OVER $25.00	2	1	1,317	218	46	6	1,710
*******TOTAL	4,705	1,039	18,749	5,727	26,175	1,372	60,134

WOMEN'S VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	8,318	-	339	20	55	1,437	12,019
$ 1.26 TO $ 2.50	7,149	5	316	1	(Z)	534	8,346
$ 2.51 TO $ 5.00	33,456	686	650	239	12	59	35,221
$ 5.01 TO $ 8.00	6,260	127	656	282	-	16	7,549
$ 8.01 TO $12.00	273	-	292	76	-	1	661
$12.01 TO $16.00	39	-	5	(Z)	-	7	52
$16.01 TO $20.00	2	-	-	(Z)	-	-	3
$20.01 TO $25.00	34	-	2	[illegible]	-	-	36
OVER $25.00	47	-	3	(Z)	-	-	51
*******TOTAL	55,579	819	2,435	620	67	2,054	63,938

WOMEN'S OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	1,218	604	(Z)	3	-	743	3,886
$ 1.26 TO $ 2.50	627	63	37	57	-	36	1,375
$ 2.51 TO $ 5.00	2,387	86	18	34	(Z)	2	3,211
$ 5.01 TO $ 8.00	919	74	46	263	7	8	1,441
$ 8.01 TO $12.00	197	103	44	50	-	-	452
$12.01 TO $16.00	53	-	15	2	-	7	97
$16.01 TO $20.00	5	-	5	2	-	2	22
$20.01 TO $25.00	2	(Z)	1	8	-	2	15
OVER $25.00	4	-	23	6	-	(Z)	34
******TOTAL	5,412	929	189	425	7	802	10,533

JUVENILE LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	116	7	9	36	14	41	375
$ 1.26 TO $ 2.50	28	38	1,533	231	73	16	2,141
$ 2.51 TO $ 5.00	503	579	685	585	799	2	3,361
$ 5.01 TO $ 8.00	483	530	107	168	477	-	1,876
$ 8.01 TO $12.00	73	43	130	122	67	10	548
$12.01 TO $16.00	6	(Z)	136	84	5	3	281
$16.01 TO $20.00	25	3	228	90	1	-	363
$20.01 TO $25.00	(Z)	1	65	66	(Z)	-	137
OVER $25.00	-	-	50	10	(Z)	(Z)	66
******TOTAL	1,234	1,202	2,942	1,394	1,436	73	9,149

JUVENILE VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	5,341	7	89	68	15	2,182	8,672
$ 1.26 TO $ 2.50	2,674	1	54	68	5	880	3,748
$ 2.51 TO $ 5.00	8,697	386	25	75	(Z)	159	9,348
$ 5.01 TO $ 8.00	139	39	11	95	-	2	291
$ 8.01 TO $12.00	4	-	-	-	-	(Z)	12
$12.01 TO $16.00	2	-	(Z)	-	-	1	3
$16.01 TO $20.00	-	-	-	-	-	-	-
$20.01 TO $25.00	-	-	-	-	-	-	-
OVER $25.00	3	-	1	-	-	-	4
******TOTAL	16,860	433	180	307	20	3,224	22,078

JUVENILE OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	2,088	105	6	-	-	1,057	4,705
$ 1.26 TO $ 2.50	53	16	2	1	-	2	156
$ 2.51 TO $ 5.00	94	238	1	1	-	15	439
$ 5.01 TO $ 8.00	21	111	(Z)	16	-	3	155
$ 8.01 TO $12.00	(Z)	2	(Z)	1	-	-	7
$12.01 TO $16.00	4	-	-	-	-	-	4
$16.01 TO $20.00	-	-	-	-	-	-	-
$20.01 TO $25.00	-	-	(Z)	-	-	-	(Z)
OVER $25.00	-	-	(Z)	(Z)	-	-	(Z)
******TOTAL	2,261	472	9	19	-	1,077	5,466

ATHLETIC LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	73	213	-	-	-	-	289
$ 1.26 TO $ 2.50	87	210	85	1	-	2	391
$ 2.51 TO $ 5.00	2,856	8,050	26	8	12	1	11,284
$ 5.01 TO $ 8.00	5,742	11,812	4	5	60	4	18,398
$ 8.01 TO $12.00	4,580	10,541	28	3	83	16	16,025
$12.01 TO $16.00	1,157	3,451	38	69	10	13	5,128
$16.01 TO $20.00	57	155	19	3	-	(Z)	499
$20.01 TO $25.00	8	16	12	-	-	(Z)	70
OVER $25.00	13	14	36	4	-	(Z)	107
******TOTAL	14,571	34,460	248	93	165	37	52,193

ATHLETIC VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	111	1	11	-	-	10	181
$ 1.26 TO $ 2.50	203	7	1	-	-	45	263
$ 2.51 TO $ 5.00	5,839	872	10	(Z)	-	54	6,834
$ 5.01 TO $ 8.00	502	200	50	(Z)	-	-	1,103
$ 8.01 TO $12.00	226	189	1	-	4	-	552
$12.01 TO $16.00	21	1	2	-	-	-	42
$16.01 TO $20.00	(Z)	-	1	-	-	-	6
$20.01 TO $25.00	-	-	3	-	-	-	6
OVER $25.00	7	-	26	-	-	-	100
******TOTAL	6,909	1,270	105	(Z)	4	109	9,088

WORK LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	-	-	-	-	-	-	9
$ 1.26 TO $ 2.50	-	-	-	-	-	-	-
$ 2.51 TO $ 5.00	2	18	-	22	-	-	81
$ 5.01 TO $ 8.00	60	25	-	2	-	3	109
$ 8.01 TO $12.00	441	530	2	(Z)	-	(Z)	1,173
$12.01 TO $16.00	91	422	-	-	(Z)	-	524
$16.01 TO $20.00	5	122	-	-	-	-	129
$20.01 TO $25.00	14	12	2	-	-	-	34
OVER $25.00	1	8	(Z)	-	-	-	11
******TOTAL	614	1,137	4	25	(Z)	3	2,071

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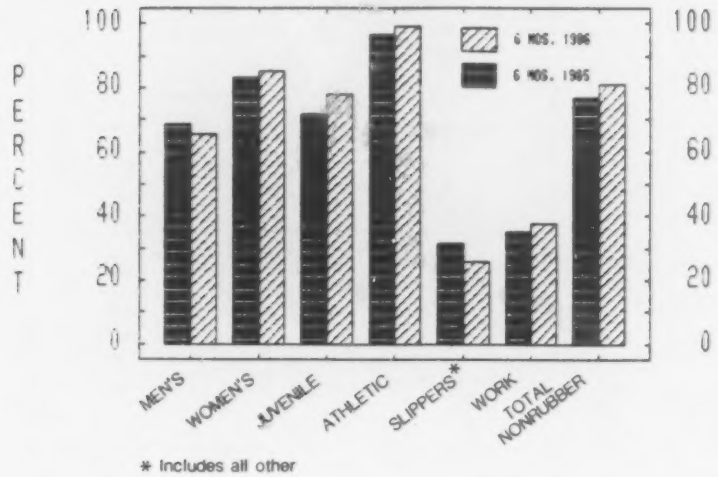
STATISTICAL REPORTER

1611 NORTH KENT STREET SUITE 900 ARLINGTON, VIRGINIA 22209 (703) 522-7277

QUARTERLY REPORT
SECOND QUARTER 1986

THE U.S. NONRUBBER FOOTWEAR MARKET
IMPORT SHARE OF MARKET BY PRODUCT CLASS



* Includes all other

KEY INDICATORS	6 MONTHS TOTAL	% CHANGE FROM 1985 LEVEL
SUPPLY		
Nonrubber Footwear		
Domestic Production (mil. pairs).....	121.3	- 9.8
Exports (mil. pairs)1.....	4.4	7.9
Imports (mil. pairs).....	491.5	14.0
Market Supply (mil. pairs).....	608.2	8.4
Import Penetration (percent)2.....	80.8	4.0
Rubber/Fabric Footwear		
Domestic Production (mil. pairs).....	29.7	- 16.2
Exports (mil. pairs).....	0.7	111.2
Imports (mil. pairs).....	57.3	13.0
Market Supply (mil. pairs).....	86.3	0.5
Import Penetration (percent)2.....	66.4	7.3
Nonrubber and Rubber/Fabric Footwear		
Domestic Production (mil. pairs).....	150.9	- 11.1
Exports (mil. pairs)1.....	5.1	15.6
Imports (mil. pairs).....	548.8	13.9
Market Supply (mil. pairs).....	694.6	7.3
Import Penetration (percent)2.....	79.0	4.5
VALUE		
Nonrubber Footwear		
Domestic Production Avg. Value ($/pair).	13.78	7.7
Imports Avg. Value ($/pair).....	5.99	5.5

See page six for footnotes.

FIA

FOOTWEAR INDUSTRIES OF AMERICA

PRODUCTION

	2Q 1986	1Q 1986	2Q 1985	6 MONTHS TOTAL 1986	6 MONTHS TOTAL 1985	% CHANGE 86/8 2Q	% CHANGE 86/8 6 MOS.
Summary (mil. pairs):							
Nonrubber & Rubber/Fabric.....	73.0	77.9	86.0	150.9	169.8	- 15.1	- 11.1
Nonrubber.....	58.0	63.2	68.4	121.3	134.4	- 15.2	- 9.7
Rubber/Fabric.....	15.0	14.6	17.6	29.7	35.4	- 14.8	- 16.2
Nonrubber Footwear By Product Class (mil. pairs):							
Total Production.....	58.0	63.2	68.4	121.3	134.4	- 15.2	- 9.7
Shoes.....	44.9	51.6	53.3	96.5	107.5	- 15.8	- 10.2
Men's.....	15.3	15.8	16.3	31.1	33.2	- 6.1	- 6.3
Work.....	3.4	3.5	4.0	6.9	7.9	- 15.0	- 12.9
Other.....	11.9	12.3	12.6	24.2	25.6	- 5.6	- 5.4
Youths' & Boys'.....	0.7	0.5	1.1	1.2	2.4	- 36.4	- 49.0
Women's.....	19.0	23.1	23.4	42.1	46.1	- 18.8	- 8.7
Misses'.....	1.3	1.3	1.6	2.6	3.1	- 18.8	- 15.7
Children's.....	1.6	2.1	1.8	3.7	3.8	- 11.1	- 2.3
Infants' & Babies'.....	3.9	5.7	5.6	9.6	12.0	- 30.4	- 19.7
Athletic.....	1.5	1.5	2.2	3.0	4.5	- 31.8	- 33.0
All Other.....	1.4	1.4	1.2	2.6	2.0	16.7	29.1
n.s.k.3,4.....	0.2	0.3	0.3	0.5	0.7	- 33.3	- 19.9
Slippers.....	13.2	11.6	15.1	24.8	26.9	- 12.6	- 7.9
Nonrubber Footwear By Upper Material (mil. pairs):							
Leather.....	32.8	35.7	38.0	68.6	73.5	- 13.7	- 6.8
Other.....	25.2	27.5	30.4	52.7	60.8	- 17.1	- 13.4
Nonrubber Footwear Shipments:							
Quantity (mil. pairs).....	54.6	64.1	64.1	118.7	128.6	- 14.8	- 7.7
Value (mil. dollars).....	768.3	867.8	827.3	1,636.1	1,644.0	- 7.1	- 0.5
Avg. Value (dollars/pair)....	14.07	13.54	12.91	13.78	12.79	9.0	7.7
Rubber Footwear By Type (mil. pairs):							
Total Production.....	18.5	18.2	20.6	36.6	41.5	- 10.2	- 11.8
Rubber/Fabric.....	15.0	14.6	17.6	29.7	35.4	- 14.8	- 16.2
Rubber & Plastic Protective	3.5	3.5	3.0	7.0	6.1	16.7	14.0

MARKET SUPPLY

Nonrubber Footwear By Product Class:							
Men's Supply (mil. pairs)4	42.6	47.7	40.6	90.3	81.5	5.0	10.8
Import Penetration (%)2....	64.2	66.8	69.1	65.6	68.6	- 4.9	3.0
Youth/Boys' Supply (mil.prs.)5	4.0	5.1	4.0	9.0	8.7	- 1.9	3.5
Import Penetration (%)2....	83.2	89.3	73.0	86.7	72.9	10.2	13.8
Women's Supply (mil. pairs)5.	123.3	157.7	130.4	281.0	273.5	- 5.5	- 2.7
Import Penetration (%)2....	84.6	85.3	82.0	85.0	83.1	2.6	1.9
Misses' Supply (mil. pairs)5.	8.5	12.6	8.3	21.1	16.2	2.8	30.8
Import Penetration (%)2....	85.1	89.4	80.8	87.7	80.9	4.3	6.8
Children's Supply (mil.prs.)5	9.5	13.7	11.7	23.1	24.2	- 19.4	- 4.5
Import Penetration (%)2....	82.7	84.8	84.6	84.0	84.3	- 1.9	- 0.3
Infants' Supply (mil. pairs)5	9.4	15.0	13.0	24.4	26.3	- 27.4	- 7.3
Import Penetration (%)2....	58.5	62.0	57.2	60.6	54.6	1.3	6.0
Athletic Supply (mil. pairs).	58.2	62.1	39.6	120.3	78.6	42.6	53.2
Import Penetration (%)2....	99.4	98.6	97.1	99.0	96.8	2.3	2.2
Work Supply (mil. pairs)5....	5.5	5.6	5.7	11.1	12.1	- 4.4	- 8.6
Import Penetration (%)2....	38.8	36.9	34.9	37.8	34.8	3.9	3.0
Slip.&Other Supply (mil.prs)5	18.0	18.7	25.6	36.6	42.5	- 29.8	- 13.9
Import Penetration (%)2....	19.5	31.4	35.6	25.6	31.2	- 16.1	- 5.6

See page six for footnotes.

IMPORTS [7]

	2Q 1986	1Q 1986	2Q 1985	6 MONTHS TOTAL 1986	6 MONTHS TOTAL 1985	% CHANGE 86/85 2Q	% CHANGE 86/85 6 MOS.
IMPORTS [7]							
Summary (mil. pairs):							
Nonrubber & Rubber/Fabric	246.5	302.3	238.0	548.8	481.8	3.6	13.9
Nonrubber	219.9	272.4	212.8	589.3	509.9	3.0	14.0
Rubber/Fabric	27.4	29.9	25.2	57.3	50.7	8.7	13.0
Nonrubber Footwear							
Total Value (mil. dollars)	1,389.8	1,552.8	1,154.6	2,942.7	2,450.5	20.4	20.1
Average Value ($/pair)	6.33	5.70	5.42	5.99	5.68	16.8	5.5
Nonrubber Footwear							
By Product Class:							
(million pairs)							
Total Imports	219.1	272.4	212.8	491.5	431.1	3.0	14.0
Men's	27.4	31.9	28.0	59.3	55.9	- 2.3	6.0
Youths' & Boys'	3.3	4.5	2.9	7.8	6.4	11.9	23.0
Women's	104.3	134.6	107.0	238.9	227.4	- 2.5	5.1
Misses'	7.3	11.3	6.7	18.5	13.1	8.3	41.8
Children's	7.8	11.6	9.9	19.4	20.4	- 21.2	- 4.9
Infants'	5.5	9.3	7.4	14.8	14.4	- 25.7	3.0
Athletic	57.9	61.3	39.6	119.1	76.1	46.0	56.6
Work	2.1	2.1	2.0	4.2	4.2	6.2	- 0.5
Slippers & Other	3.5	5.9	9.1	9.4	13.2	- 61.6	- 29.4
(average value per pair)							
Total Imports	6.33	5.70	5.42	5.99	5.68	16.8	5.5
Men's	7.72	7.12	7.11	7.39	7.46	8.6	- 0.9
Youths' & Boys'	6.57	4.40	4.41	5.36	4.45	49.0	20.4
Women's	6.09	5.44	5.26	5.72	5.60	15.8	2.1
Misses'	3.68	3.43	2.48	3.52	2.66	48.4	32.3
Children's	2.73	2.47	2.46	2.58	2.52	11.0	2.4
Infants'	1.66	1.67	1.72	1.73	1.81	- 3.5	- 4.4
Athletic	7.53	7.43	7.37	7.49	7.20	2.2	4.0
Work	11.86	11.37	11.54	11.65	11.86	2.8	- 1.8
Slippers & Other	2.46	2.03	1.41	2.16	1.70	74.5	27.1
Nonrubber Footwear							
By Upper Material:							
(million pairs)							
Leather	117.1	137.7	100.7	254.2	211.3	16.2	20.6
Vinyl/Plastic	86.4	112.3	89.9	198.8	174.0	- 3.8	14.2
Other	15.6	22.4	22.1	38.0	45.8	- 29.6	- 17.0
Average Value per Pair							
Leather	9.27	8.27	8.38	8.63	8.49	10.6	1.6
Vinyl/Plastic	3.33	3.12	2.81	3.24	3.06	18.5	5.9
Other	2.54	2.68	2.51	2.62	2.74	1.2	- 4.4
Rubber/Fabric Footwear							
By Country (thous. pairs):							
Total Imports	27,381	29,939	25,157	57,320	50,703	8.8	13.1
Taiwan	5,754	8,397	6,949	14,151	15,339	- 17.2	- 7.7
Korea	7,015	4,956	5,341	11,970	11,176	31.3	7.1
Mexico	5,460	5,621	4,738	11,081	8,186	15.2	35.4
China	5,748	7,701	4,365	13,449	9,367	31.7	43.6
Hong Kong	1,658	1,117	1,726	2,775	2,759	- 3.9	0.6
Japan	131	302	372	433	623	- 64.8	- 30.5
All Other	1,614	1,847	1,645	3,461	3,254	- 1.8	6.4

	2Q 1986	1Q 1986	2Q 1985	6 MONTHS TOTAL 1986	6 MONTHS TOTAL 1985	% CHANGE 86/85 2Q	% CHANGE 86/85 6 MOS.
Nonrubber Footwear							
By Country (mil. pairs):							
Taiwan	96.0	125.3	95.8	221.2	193.6	0.2	14.3
Korea	43.8	45.3	29.8	89.1	55.6	47.0	60.3
Brazil	27.7	30.6	25.3	58.3	58.6	9.6	- 0.5
Italy	15.9	27.8	19.9	43.6	43.9	- 20.4	- 0.6
Spain	8.4	10.8	9.0	19.2	18.9	- 6.9	1.4
Hong Kong	7.2	11.4	12.5	18.6	21.6	- 42.3	- 13.7
China	7.0	7.6	7.1	14.6	13.3	- 1.0	9.6
Philippines	1.6	1.7	2.4	3.3	4.5	- 35.2	- 26.8
France	1.4	1.6	1.8	3.0	3.1	20.0	- 3.8
Mexico	1.0	0.9	1.0	2.0	2.0	6.6	- 1.6
Thailand	1.9	2.3	1.3	4.2	2.7	38.4	86.4
Japan	0.4	0.6	0.8	1.0	1.6	- 47.7	- 36.8
Canada	0.8	0.8	0.9	1.6	1.4	- 16.2	9.9
Yugoslavia	0.9	1.1	0.6	2.0	1.1	45.0	50.6
Romania	0.5	0.2	0.5	0.7	0.8	- 7.2	- 16.5
Average Value per Pair							
Taiwan	4.38	4.09	3.84	4.21	4.04	14.1	4.2
Korea	7.47	7.38	6.88	7.42	6.96	8.6	6.6
Brazil	6.80	6.38	7.12	6.58	7.28	- 4.5	- 9.6
Italy	12.51	9.23	8.87	10.43	9.25	41.0	12.8
Spain	12.18	10.34	9.82	11.14	9.74	24.0	14.4
Hong Kong	3.26	2.26	1.76	2.65	2.03	85.2	30.5
China	1.57	1.28	1.29	1.42	1.47	21.7	- 3.4
Philippines	3.00	2.46	2.20	2.72	2.02	36.4	34.7
France	15.73	14.46	16.23	15.07	16.03	- 3.1	- 6.0
Mexico	8.05	7.74	8.55	7.90	8.60	- 5.8	- 8.1
Thailand	5.37	3.98	2.66	4.60	2.63	101.9	74.9
Japan	4.04	3.87	3.43	3.95	4.33	17.8	- 8.8
Canada	8.92	4.75	9.62	6.82	9.62	- 11.1	- 41.1
Yugoslavia	11.58	8.79	9.97	10.06	9.69	16.1	3.8
Romania	4.09	9.63	6.59	5.99	7.36	- 37.9	- 18.6
Leather Shoe Uppers							
By Country (thous. pairs):							
Total Imports	7,357	6,409	8,228	13,766	14,699	- 10.6	- 6.3
Korea	398	615	962	1,014	2,035	- 58.6	- 50.2
Haiti	667	575	1,091	1,242	1,771	- 38.8	- 29.9
India	895	931	1,235	1,826	2,356	- 27.5	- 22.5
Brazil	1,535	1,249	1,597	2,785	2,803	- 2.0	- 0.7
Dominican Republic	1,364	893	1,110	2,257	2,096	22.8	7.7
Taiwan	1,336	601	1,038	1,937	1,338	28.7	44.7
All Other	1,191	1,546	1,033	2,736	2,300	15.3	19.9
Rubber/Plastic, Cotton & Fiber Uppers							
By Country (thous. pairs):							
Total Imports	12,275	8,790	10,508	21,065	16,535	16.8	27.4
Taiwan	7,087	5,193	5,137	12,281	8,536	38.0	43.9
Dominican Republic	4,168	2,963	3,880	7,131	6,112	7.4	16.7
Korea	583	323	1,096	907	1,252	- 46.8	- 27.6
Hong Kong	70	51	103	121	166	- 31.8	- 26.9
China	46	40	103	86	174	- 55.3	- 50.5
El Salvador	n.a	n.a	n.a	n.a	n.a	n.a	n.a
All Other	321	219	190	539	275	69.0	96.2

See page six for footnotes.

EXPORTS[1]

	2Q 1986	1Q 1986	2Q 1985	6 MONTHS TOTAL 1986	6 MONTHS TOTAL 1985	% CHANGE 86/85 2Q	% CHANGE 86/85 6 MOS.
Nonrubber Footwear							
By Product Class:							
(thous. pairs)							
Total Exports	2,667.5	1,753.3	1,973.6	4,420.9	4,098.2	35.2	7.9
Men's, Youths' & Boys':							
Leather	216.0	200.6	217.1	416.6	406.4	- 0.5	2.5
Other	802.2	280.9	184.2	1,083.2	391.5	335.5	176.7
Women's, Misses', Children's and Infants':							
Leather	236.1	329.2	167.4	565.3	384.1	41.0	47.2
Other	148.0	248.4	408.6	396.3	788.6	- 63.8	- 49.7
Athletic	1,199.0	664.8	977.0	1,863.9	2,052.3	- 22.7	- 9.2
Slippers	66.2	29.4	19.1	95.6	75.3	246.6	27.0
Average Value per Pair							
Total Exports	10.57	12.07	12.04	11.17	11.92	- 12.1	- 6.3
Men's, Youths' & Boys':							
Leather	26.93	22.37	21.54	23.66	21.92	25.0	7.9
Other	5.63	8.24	9.13	6.31	9.17	- 38.3	- 31.2
Women's, Misses', Children's and Infants':							
Leather	12.81	10.81	14.41	11.65	14.06	- 11.1	- 17.1
Other	8.56	10.68	11.25	9.89	10.84	23.9	- 8.8
Athletic	11.01	12.44	10.46	11.52	10.68	5.3	7.9
Slippers	5.82	10.80	9.02	7.35	6.72	- 35.5	9.4
Nonrubber Footwear							
By Country of Destination:							
(thous. pairs)							
Japan	636.8	386.6	612.2	1,023.4	1,515.8	4.0	- 32.5
Mexico	46.7	40.9	48.9	87.6	112.3	- 4.5	- 22.0
Canada	143.2	130.9	121.5	276.1	241.7	17.9	14.2
Italy	246.7	172.4	275.9	419.1	432.5	- 10.6	- 3.1
France	111.4	105.7	150.0	217.0	239.7	- 25.7	- 9.5
Trinidad	9.7	11.3	24.3	21.0	47.7	- 60.1	- 56.0
Dominican Republic	13.8	109.6	39.6	123.4	83.6	- 65.2	47.6
Hong Kong	21.7	9.9	5.9	31.6	19.5	267.8	62.1
United Kingdom	20.0	20.9	28.7	40.9	50.7	- 30.3	- 19.3
Saudi Arabia	34.8	24.0	49.9	58.8	89.3	- 30.3	- 34.2
Average Value per Pair							
Japan	11.81	13.26	10.34	12.36	10.52	14.2	17.5
Mexico	5.49	7.61	6.82	6.48	5.57	- 19.5	16.3
Canada	15.71	15.49	15.14	15.60	14.45	3.8	8.0
Italy	15.66	14.87	14.45	15.33	15.09	8.4	1.6
France	20.18	17.01	11.16	18.64	14.40	80.8	29.4
Trinidad	5.26	7.25	12.35	6.33	10.94	- 57.4	- 42.1
Dominican Republic	13.61	3.42	4.25	4.56	7.50	220.2	- 39.2
Hong Kong	22.35	25.53	33.63	23.35	22.94	- 33.5	1.8
United Kingdom	13.56	26.28	17.52	20.06	16.64	- 22.6	20.6
Saudi Arabia	17.62	10.35	20.35	14.66	19.81	- 13.4	- 26.0

LABOR

Nonrubber Footwear							
Employment:							
All Employees (thous.)	93.2	95.6	100.5	94.4	100.3	- 7.3	- 5.9
Production Workers (thous.)	78.9	80.8	84.9	79.9	84.5	- 7.1	- 5.4
Average Weekly Hours	36.0	35.5	36.8	35.8	36.1	- 2 2	- 0.8
Average Hrly. Earnings ($)	5.58	5.58	5.53	5.58	5.53	0.9	0.9
Average Wkly. Earnings ($)	200.75	197.99	203.50	199.37	199.76	- 1.4	- 0.2
Nonrubber Footwear							
Productivity:							
Production (mil. pairs)	58.0	63.2	68.4	121.3	134.4	- 15.2	- 9.7
Production Worker Hrs. (mil.)	36.9	37.3	40.6	37.2	39.7	- 9.1	- 6.3
Production/Worker Hr. (pairs)	1.57	1.69	1.68	1.63	1.69	- 6.5	- 3.6

See page six for footnotes.

INDICATORS

	2Q 1986	1Q 1986	2Q 1985	6 MONTHS TOTAL 1986	6 MONTHS TOTAL 1985	% CHANGE 86/85 2Q	% CHANGE 86/85 6 MOS.
RETAIL SALES7 (billion dollars)							
Total Store Sales:							
Department Stores	35.3	34.6	33.4	69.9	66.5	5.7	5.1
Apparel & Accessory Stores (inc. shoe stores)	18.8	18.1	17.2	36.9	34.0	9.2	8.3
Shoe Stores	2.9	2.7	2.8	5.6	5.5	2.1	2.4
Chain Store Sales:							
Department Stores	34.3	33.2	32.0	67.4	63.7	7.2	5.9
Apparel & Accessory Stores (inc. shoe stores)	7.4	7.5	6.9	14.9	13.6	8.0	9.8
Shoe Stores	1.5	1.4	1.3	2.9	2.6	10.2	9.5
Independent Store Sales:							
Department Stores	1.4	1.4	1.4	2.8	2.8	- 0.1	0.6
Apparel & Accessory Stores (inc. shoe stores)	11.3	10.6	10.3	22.0	20.4	10.0	7.3
Shoe Stores	1.4	1.3	1.4	2.7	2.8	- 5.5	- 4.3
PERSONAL CONSUMPTION EXPENDITURES							
Total PCE: (billion dollars)							
All Goods & Services	2,735.3	2,697.9	2,563.3	2,716.6	2,544.2	6.7	6.8
Durable Goods	375.7	360.8	356.5	368.3	354.0	5.4	4.0
Services	1,430.5	1,407.4	1,296.6	1,419.0	1,287.2	10.3	10.2
Nondurable Goods	929.1	929.7	910.2	929.4	903.0	2.1	2.9
Clothing & Shoes	165.5	161.3	156.3	163.4	154.6	5.9	5.7
Shoes	24.1	23.4	23.9	23.8	23.5	0.8	1.3
PCE on Shoes as % of Total:2 (percent)							
All Goods & Services	0.87	0.88	0.93	0.88	0.92	-0.05	- 0.04
Nondurable Goods	2.59	2.52	2.63	2.56	2.60	-0.04	- 0.04
Clothing & Shoes	14.56	14.51	15.29	14.57	15.20	-0.73	- 0.63
PRODUCER PRICE INDEX (1967 = 100)							
All Commodities	298.7	304.5	309.5	301.6	309.4	- 3.5	- 2.5
Cattlehides	526.4	505.3	435.6	515.9	427.1	20.8	20.8
All Leather	381.8	368.5	350.5	375.2	351.6	8.9	6.7
Cattlehide Leather	381.0	369.8	349.9	375.4	351.8	8.9	6.7
Nonrubber Footwear	261.7	260.4	255.4	261.1	255.0	2.5	2.4
Men's	306.5	304.1	293.9	305.3	293.9	4.3	3.9
Women's	233.0	232.3	230.8	232.7	230.2	1.0	1.1
Children's	219.6	219.6	215.5	219.6	215.5	1.9	2.0
CONSUMER PRICE INDEX (1967 = 100)							
All Items	326.5	327.3	321.2	326.9	319.3	1.7	2.4
Apparel & Upkeep	206.1	205.1	205.3	205.6	203.7	0.4	0.9
Footwear	211.0	209.0	213.4	210.0	212.0	- 1.1	0.9

NOTE: Percent changes computed from unrounded data.
Sums of categories may not equal totals due to independent rounding.

1Export data does not include non-leather slippers shipped to Mexico for assembly only.
2Where unit = percent, % change column(s) reflect arithmetic difference.
3Not specified by kind.
4Excluding work.
5Includes small amount of exports.
6Quantity reflects imports for consumption; valuation is customs-based.
7Seasonally adjusted.

SOURCES: Compiled by FIA from the following: production, import, export, and retail sales data from the U.S. Department of Commerce, Bureau of the Census; personal consumption expenditure data from the U.S. Department of Commerce, Bureau of Economic Analysis; CPI, PPI and labor data from the U.S. Department of Labor, Bureau of Labor Statistics.

NONRUBBER FOOTWEAR
IMPORTS FOR CONSUMPTION
January - June 1986
(000 pairs)

ALL CATEGORIES

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	37,534	2,569	2,062	463	1,068	11,695	72,022
$ 1.26 TO $ 2.50	21,231	1,487	9,563	831	1,112	3,321	41,027
$ 2.51 TO $ 5.00	105,825	23,416	11,872	3,018	14,763	792	165,320
$ 5.01 TO $ 8.00	34,107	26,070	3,328	3,995	26,524	186	99,100
$ 8.01 TO $12.00	17,419	25,666	3,111	3,010	12,806	1,493	68,236
$12.01 TO $16.00	4,412	8,989	2,758	3,245	1,503	915	23,666
$16.01 TO $20.00	383	701	3,836	2,583	394	210	10,035
$20.01 TO $25.00	121	164	2,881	1,321	41	20	5,399
OVER $25.00	203	62	4,232	696	103	15	6,404
*******TOTAL	221,233	89,123	43,644	19,163	58,334	18,648	491,469

MEN'S LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	268	76	71	19	16	28	704
$ 1.26 TO $ 2.50	26	154	28	47	11	-	460
$ 2.51 TO $ 5.00	277	707	775	494	155	7	3,122
$ 5.01 TO $ 8.00	889	885	167	1,131	1,110	8	4,764
$ 8.01 TO $12.00	1,714	1,578	339	1,156	2,501	8	8,120
$12.01 TO $16.00	700	727	508	281	669	14	3,444
$16.01 TO $20.00	65	183	441	261	172	-	2,231
$20.01 TO $25.00	4	10	749	178	5	-	1,488
OVER $25.00	20	6	1,091	157	12	(Z)	1,787
*******TOTAL	3,963	4,327	4,169	3,725	4,650	65	26,120

MEN'S VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	2,782	26	26	-	181	606	5,027
$ 1.26 TO $ 2.50	1,126	4	2	(Z)	-	681	2,197
$ 2.51 TO $ 5.00	8,262	650	78	33	-	80	9,159
$ 5.01 TO $ 8.00	4,354	272	133	72	-	3	4,860
$ 8.01 TO $12.00	327	22	50	10	8	7	453
$12.01 TO $16.00	14	38	10	4	-	-	72
$16.01 TO $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 TO $25.00	-	-	(Z)	-	-	-	1
OVER $25.00	13	(Z)	(Z)	-	-	-	14
*******TOTAL	16,879	1,013	299	120	189	1,378	21,784

MEN'S OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	2,071	469	-	1	-	1,078	6,127
$ 1.26 TO $ 2.50	401	95	1	103	-	1	819
$ 2.51 TO $ 5.00	200	346	1	20	-	6	1,340
$ 5.01 TO $ 8.00	563	511	8	1	-	54	1,667
$ 8.01 TO $12.00	540	413	1	3	-	6	974
$12.01 TO $16.00	283	59	13	-	-	-	374
$16.01 TO $20.00	25	3	2	(Z)	-	-	38
$20.01 TO $25.00	3	(Z)	1	(Z)	-	-	9
OVER $25.00	8	-	6	(Z)	-	-	30
*******TOTAL	4,094	1,896	31	129	-	1,144	11,376

WOMEN'S LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	344	1	840	233	713	22	2,379
$ 1.26 TO $ 2.50	294	12	6,802	229	779	3	8,365
$ 2.51 TO $ 5.00	1,036	319	8,662	961	13,166	108	25,267
$ 5.01 TO $ 8.00	4,838	882	1,570	1,593	24,281	66	34,214
$ 8.01 TO $12.00	3,258	1,179	1,905	1,354	10,055	1,440	20,479
$12.01 TO $16.00	552	28	1,960	2,666	812	852	7,432
$16.01 TO $20.00	47	20	3,046	2,204	221	207	6,035
$20.01 TO $25.00	3	19	1,925	1,017	34	18	3,154
OVER $25.00	9	10	2,746	489	88	14	3,620
*******TOTAL	10,382	2,470	29,456	10,747	50,150	2,731	110,942

WOMEN'S VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	14,033	82	457	20	62	2,015	19,949
$ 1.26 TO $ 2.50	13,165	6	463	1	(Z)	1,091	15,[illegible]
$ 2.51 TO $ 5.00	58,561	1,683	1,051	322	14	110	61,934
$ 5.01 TO $ 8.00	9,711	306	1,154	375	(Z)	18	11,595
$ 8.01 TO $12.00	605	-	510	143	2	1	1,[illegible]
$12.01 TO $16.00	39	-	11	28	-	8	87
$16.01 TO $20.00	5	-	3	(Z)	-	-	9
$20.01 TO $25.00	35	-	6	-	-	(Z)	42
OVER $25.00	87	-	3	(Z)	-	-	91
*******TOTAL	96,241	2,078	3,657	890	78	3,243	110,282

WOMEN'S OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	1,913	1,031	(Z)	50	-	1,162	7,368
$ 1.26 TO $ 2.50	1,190	436	37	97	-	113	2,637
$ 2.51 TO $ 5.00	3,036	156	49	45	(Z)	8	4,683
$ 5.01 TO $ 8.00	1,133	148	49	324	7	8	1,871
$ 8.01 TO $12.00	344	244	64	86	-	-	832
$12.01 TO $16.00	102	4	20	3	-	8	142
$16.01 TO $20.00	5	-	6	2	-	2	30
$20.01 TO $25.00	2	(Z)	4	13	-	2	36
OVER $25.00	4	-	45	21	-	(Z)	73
******TOTAL	7,728	2,020	275	640	7	1,303	17,683

JUVENILE LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	166	21	36	70	19	47	619
$ 1.26 TO $ 2.50	33	139	2,017	273	169	17	3,147
$ 2.51 TO $ 5.00	846	986	983	961	1,223	10	5,405
$ 5.01 TO $ 8.00	1,081	1,072	119	284	856	1	3,632
$ 8.01 TO $12.00	199	234	168	236	99	11	1,117
$12.01 TO $16.00	23	4	160	191	5	7	443
$16.01 TO $20.00	25	4	281	110	1	(Z)	441
$20.01 TO $25.00	(Z)	2	96	110	(Z)	(Z)	218
OVER $25.00	-	(Z)	100	14	2	(Z)	131
******TOTAL	2,373	2,463	3,960	2,238	2,374	94	15,152

JUVENILE VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	9,253	10	219	70	15	3,278	14,398
$ 1.26 TO $ 2.50	3,738	7	80	73	21	1,265	5,365
$ 2.51 TO $ 5.00	14,425	1,006	76	138	(Z)	208	15,894
$ 5.01 TO $ 8.00	523	144	12	163	-	3	857
$ 8.01 TO $12.00	10	1	2	10	-	(Z)	33
$12.01 TO $16.00	2	-	2	(Z)	-	2	7
$16.01 TO $20.00	1	-	-	-	-	-	1
$20.01 TO $25.00	11	-	-	-	-	-	11
OVER $25.00	4	-	1	-	-	(Z)	5
******TOTAL	27,967	1,168	391	453	36	4,756	36,537

JUVENILE OTHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	2,825	252	7	1	-	1,670	7,459
$ 1.26 TO $ 2.50	183	120	2	2	-	20	439
$ 2.51 TO $ 5.00	182	290	2	4	-	36	550
$ 5.01 TO $ 8.00	50	188	1	18	-	3	275
$ 8.01 TO $12.00	2	3	(Z)	1	-	-	11
$12.01 TO $16.00	4	-	(Z)	(Z)	-	-	5
$16.01 TO $20.00	-	-	(Z)	-	-	-	(Z)
$20.01 TO $25.00	-	1	(Z)	-	-	-	1
OVER $25.00	(Z)	-	(Z)	(Z)	-	-	1
******TOTAL	3,247	855	13	25	-	1,736	8,901

ATHLETIC LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	141	556	(Z)	-	-	-	703
$ 1.26 TO $ 2.50	149	483	114	1	-	2	760
$ 2.51 TO $ 5.00	5,136	14,222	95	12	32	22	20,046
$ 5.01 TO $ 8.00	9,475	20,875	4	25	207	18	32,351
$ 8.01 TO $12.00	8,990	20,858	49	9	145	20	31,809
$12.01 TO $16.00	2,401	7,130	63	81	11	23	10,471
$16.01 TO $20.00	192	246	27	5	-	(Z)	941
$20.01 TO $25.00	31	22	35	1	-	(Z)	142
OVER $25.00	29	30	98	10	-	(Z)	265
******TOTAL	26,545	64,422	486	145	394	86	97,539

ATHLETIC VINYL/PLASTIC

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	288	1	25	-	-	15	458
$ 1.26 TO $ 2.50	451	9	1	-	-	61	545
$ 2.51 TO $ 5.00	13,317	2,972	27	(Z)	-	187	16,676
$ 5.01 TO $ 8.00	1,249	710	102	4	-	-	2,523
$ 8.01 TO $12.00	496	229	3	-	4	-	939
$12.01 TO $16.00	60	4	8	-	-	(Z)	99
$16.01 TO $20.00	4	-	21	-	-	-	31
$20.01 TO $25.00	-	-	55	-	-	-	59
OVER $25.00	27	1	76	-	-	-	275
******TOTAL	15,892	3,926	319	5	4	263	21,604

WORK LEATHER

	TAIWAN	KOREA	ITALY	SPAIN	BRAZIL	HONG KONG	WORLD TOTAL
NOT OVER $ 1.25	-	39	-	-	-	-	49
$ 1.26 TO $ 2.50	-	-	-	-	-	-	12
$ 2.51 TO $ 5.00	5	60	-	25	(Z)	-	177
$ 5.01 TO $ 8.00	81	49	5	2	3	3	185
$ 8.01 TO $12.00	880	891	2	(Z)	-	(Z)	2,125
$12.01 TO $16.00	223	975	-	-	(Z)	-	1,211
$16.01 TO $20.00	14	243	-	-	-	-	259
$20.01 TO $25.00	33	108	4	-	-	-	154
OVER $25.00	1	15	(Z)	-	-	-	20
******TOTAL	1,236	2,379	11	28	3	3	4,192